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August 31, 2012

VIA FEDERAL EXPRESS

Office of Fossil Energy [FE-34]
U.S. Department of Energy
1000 Independence Avenue, S.W.
Washington, D.C. 20585

RE: Freeport LNG Expansion, L.P. and FLNG Liquefaction, LLC
FE Docket No. 10-160-LNG
DOE/FE Order No. 2913

REGISTRATION: Osaka Gas Co., Ltd.

On February 10, 2011 the DOE/FE issued Order No. 2913 granting approval of the long-term authorization to export liquefied natural gas from Freeport LNG terminal to Free Trade Nations. In ordering paragraphs E through H of Order 2913, entities for whom FLEX will act as agent are required to register with DOE/FE and in so doing provide certain information.

FLEX has entered into a long-term commercial agreement with Osaka Gas Co., Ltd., to provide it with the services contemplated by Order No. 2913 including acting as its agent for authorized LNG exports. Pursuant to the provisions and requirements of Order 2913, Osaka Gas Co., Ltd., has executed the required registration. In behalf of Osaka Gas Co., Ltd., please find enclosed the fully executed copy of the required registration in full compliance with the applicable requirements.

If you have any questions, please contact me.

Respectfully submitted,

Les Lo Baugh

LEL:prh

cc: John Anderson
Edward B. Myers

LA 48718 v1:010271.0005

OSAKA GAS CO., LTD.

Tel. (06) 6205-4563
Fax. (06) 6222-2044

4-1-2, HIRANOMACHI, CHUO-KU,
OSAKA 541-0046, JAPAN

August 17, 2012

FLNG Liquefaction, LLC
Attn: President
333 Clay Street, Suite 5050
Houston, TX 77002

RE: Registration under FLIQ Export Authorization - DOE/FE Order No. 2913

Dear Sir:

Pursuant to Section 11.2 of that certain Liquefaction Tolling Agreement, dated as of July 31, 2012 (the "LTA") by and between Osaka Gas Co., Ltd. ("Customer") and FLNG Liquefaction, LLC ("FLIQ"), Customer hereby authorizes FLIQ to submit to the DOE the following information for the purposes of registering Customer with the DOE as a Person on whose behalf FLIQ or its applicable Affiliate has the right to export pursuant to the FLIQ Export Authorization issued on February 10, 2011 (DOE/ FE Order No. 2913). All capitalized terms used but not defined herein shall have the meanings ascribed to them in the LTA.

1. Customer Information. Pursuant to the requirements of said FLIQ Export Authorization, Customer provides the information below, which is current and accurate as of the date of this letter:

(a) Customer's exact legal name is Osaka Gas Co., Ltd., a corporation organized and existing under the laws of Japan, with its principal office at 4-1-2, Hiranomachi, Chuo-ku, Osaka, 541-0046, Japan; and

(b) any inquires may be directed to the following corporate officer or employee of Customer:

Attention: Senior General Manager, LNG Trading Department,
Energy Resources and International Business Unit

Address: 4-1-2 Hiranomachi, Chuo-ku, Osaka 541-0046, Japan

E-mail Address: og-grd1@osakagas.co.jp

Telephone: +81 6 6205 4565

Fax: +81 6 6222 2044

2. Customer Contracts.

(a) Customer hereby provides to FLIQ copies, attached hereto as Attachment A, of the following contracts Customer has executed as of the date hereof:

(i) any long-term contracts, including processing agreements, that result in the export of natural gas pursuant to a FLIQ Export Authorization, including LNG; and

OSAKA GAS CO., LTD.

(ii) any long-term contracts associated with the long-term supply of natural gas to the Freeport Facility with the intent to process this natural gas into LNG for export pursuant to the FLIQ Export Authorization referenced above.

(b) Customer hereby agrees to provide to FLIQ, no later than five (5) Business Days prior to the relevant DOE deadline, a copy, to be filed by FLIQ with the DOE, of any contract meeting either of the descriptions set forth in Paragraph 2(a), above.

3. Updates. Customer hereby agrees to provide FLIQ with written notice and updated information with respect to the items listed below no later than five (5) Business Days prior to the relevant DOE deadline:

- (a) a change in its company name;
- (b) a change in its contact information;
- (c) a change in the term of any long-term contract described in Paragraph 2, above;
- (d) the termination of any long-term contract described in Paragraph 2, above; and
- (e) any other relevant modification to any of the contracts described or information provided in this letter.

4. Compliance with Export Authorization and Regulations. Customer hereby acknowledges and agrees to provide all information necessary to permit FLIQ to register Customer with the DOE as required by the FLIQ Export Authorization referenced above. Customer further acknowledges and agrees to comply with such FLIQ Export Authorization and all applicable requirements of the DOE's regulations at 10 CFR Part 590, including but not limited to the destination restrictions set forth in such FLIQ Export Authorization. Customer agrees to sell or transfer LNG exported pursuant to the FLIQ Export Authorization referenced above only to entities that have agreed in writing to the destination restrictions and reporting requirements set forth in that Export Authorization and have agreed to include such terms in all subsequent sales or transfers.

Very truly yours,



By:

Name: Kei Takeuchi

Title: Senior General Manager,
LNG Trading Department,
Energy Resources and International
Business Unit

Date: August 17, 2012

OSAKA GAS CO., LTD.

ATTACHMENT A

CUSTOMER CONTRACTS

2(a)(i) Contracts

Liquefaction Tolling Agreement dated as of July 31, 2012 by and between Osaka Gas Co., Ltd. and FLNG Liquefaction, LLC (see attached)

2(a)(ii) Contracts

None as of the date hereof.