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July 10, 2013

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* Report submitted by e-mail to Yvonne.caudillo@hq.doe.gov*

The Office of Fossil Energy
Natural Gas Regulatory Activities
U.S. Department of Energy
Attn: Yvonne Caudillo
Docket Room FE-34
P.O. Box 44375
Washington, DC 20026-4375

Re: Excelerate Liquefaction Solutions I, LLC
 FE Docket No. 12-61-LNG - Semi-annual Report

Dear Ms. Caudillo,

Pursuant to Ordering Paragraph I. in Order No. 3128, please accept this as the semi-annual report for Excelerate Liquefaction Solutions I, LLC ("ELS") for October 1, 2012 through March 31, 2013. ELS did not file the semi-annual report to the Department of Energy's Office of Natural Gas Regulatory Activities on April 1, 2013 due to an administrative oversight.

Development activities continue. ELS is participating in the Federal Energy Regulatory Commission's (the "Commission's") pre-filing process in Docket No. PF13-1-000, which commenced on November 20, 2012 with the Commission's acceptance of ELS's pre-filing application. As part of the pre-filing process, ELS has filed draft resource reports with the Commission and conducts weekly conference calls with Commission staff and other resource agencies to obtain feedback from Commission staff and these agencies on the draft resource reports and to provide updates regarding ELS's development activities. ELS intends to file its formal application with the Commission for construction of the export facilities and the associated natural gas pipeline in the third quarter of 2013.

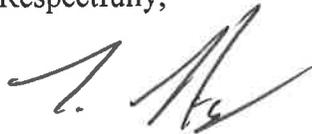
ELS continues to work with interested stakeholders regarding the export facilities project and the associated natural gas pipeline. ELS has met with and has continued communications with the U.S. Environmental Protection Agency, U.S. Army Corps of Engineers, U.S. Fish and Wildlife Service and Texas state agencies to secure regulatory authorization for the proposed facilities.

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Design of the project facilities is proceeding on schedule and ELS anticipates an in-service date on in the first quarter of 2018. ELS is in active discussions with prospective counterparties with a view to entering into definitive commercial arrangements related to the export of LNG from the proposed facilities during 2013.

Please contact me if you have any questions.

Respectfully,

A handwritten signature in black ink, appearing to read 'T. Holmberg', written in a cursive style.

Thomas E. Holmberg
Counsel for Excelerate Liquefaction Solutions I, LLC