



April 24, 2012

**BY MESSENGER**

Mr. John A. Anderson  
Office of Fossil Energy  
U.S. Department of Energy  
Docket Room 3F-056, FE-50  
Forrestal Building  
1000 Independence Avenue, S.W.  
Washington, DC 20585

Re: Lake Charles Exports, LLC, - FE Docket No. 11-59-LNG

Dear Mr. Anderson:

On May 6, 2011, Lake Charles Exports, LLC (“LCE”) submitted an application for long-term authorization to export domestically produced liquefied natural gas (“LNG”) to both free trade agreement and non-free trade agreement countries (“Application”). The Application was amended on May 26, 2011 (“Amended Application”). As described in the Amended Application, LCE is a limited liability company formed under the laws of Delaware. LCE is owned by subsidiaries of BG Group plc and Southern Union Company.

On July 22, 2011, the Department of Energy issued DOE/FE Order No. 2987 granting LCE authorization to export domestically produced liquefied natural gas to countries that have or will enter into a free trade agreement with the United States that requires the national treatment for trade in natural gas. The portion of the Application seeking authority to export domestically produced LNG to non-free trade agreement countries is pending.

On January 30, 2012, LCE submitted a letter to notify the Department of Energy that Southern Union Company entered into a Second Amended and Restated Agreement and Plan of Merger dated July 19, 2011 which provided for the merger of Sigma Acquisition Corporation (a wholly-owned subsidiary of Energy Transfer Equity, L.P.) with and into Southern Union Company and that following the consummation of the transaction, Southern Union Company would be a wholly-owned subsidiary of Energy Transfer Equity, L.P.

LCE submits this letter to notify the Department of Energy that the above-described transaction closed on March 26, 2012. The merger transaction does not impact the representations made in the Application or the authority sought therein.

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Best regards,

/s/ James F. Moriarty

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