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April 1, 2013

Waller LNG Services, LLC
365 Canal Street, Suite 2250
New Orleans, LA 70130
Ph. 504-264-9236
Fax 504-264-9026
tnorton@wallermarine.com

VIA EMAIL – Larine.Moore@hq.doe.gov

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375
Attention: Ms. Larine Moore, Docket Room Director

RE: Waller LNG Services, LLC, d/b/a Waller Point LNG
DOE Semi-Annual Report – April 1, 2013
DOE/FE Order No. 3211 - FE Docket No. 12-152-LNG

Dear Ms. Moore:

Pursuant to Paragraph (I) of the above referenced Order, please accept this as the Semi - Annual Report for Waller LNG Services, LLC d/b/a Waller Point LNG ("Waller Point LNG") for the period December 20, 2012 through April 1, 2013, describing the progress of its proposed liquefaction facility project to export LNG from its proposed Waller Point LNG Terminal in Cameron Parish, Louisiana ("Waller Point LNG Terminal"). Development activities and contract negotiations continue to progress. Specifically, Waller Point LNG has entered into two Memorandums of Understanding with potential customers for the proposed Waller Point LNG export project.

Waller Point LNG has also initiated engineering and analysis of the Waller Point LNG project site and terminal. All activities of the engineering program have been identified and a detailed design basis for the project is being developed. Corings have been taken at the site and soil samples have been analyzed for the proposed placement of the liquefaction facility; a topographic site survey has been carried out, and Waller Point LNG is currently reviewing the resulting preliminary geotechnical engineering report which has provided valuable information regarding the potential site layout and piling requirements. Waller Point LNG is presently working with Engineering Procurement & Construction (EPC) Contractors on final costing of the project and expects to enter into a Front End Engineering & Design (FEED) Services Agreement by the third quarter of 2013. Waller Point LNG continues to identify, interview and refine the field of qualified construction and technical services providers and liquefaction equipment manufacturers needed for the construction and installation of the components of the liquefaction facility.

Waller Point LNG continues to progress its discussions with pipeline companies concerning natural gas supply and extension of interstate and intrastate pipelines. Waller Point LNG anticipates placing the proposed Waller Point LNG export project into service in 2015.

There have been no other updates to the status of any long term contracts associated with the long-term export of LNG and any long-term supply contracts during the above noted time frame.

Should you have any questions about the foregoing, please feel free to contact me at (504) 264-9236 or email me at tnorton@wallermarine.com.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "T. Norton", written over a horizontal line.

Taylor M. Norton
Chief General Counsel
Waller LNG Services, LLC, d/b/a
Waller Point LNG