Vinson&Elkins

REC'D DOE/FE 03/29/2013

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March 29, 2013

Larine Moore
Office of Natural Gas Regulatory Activities
U.S. Department of Energy
FE-34
P.O. Box 44375
Washington, DC 20026

Re: Main Pass Energy Hub, LLC, DOE/FE Docket No. 12-114-LNG

Semi-Annual Report

Dear Ms. Moore:

Pursuant to Ordering Paragraph I of DOE/FE Order No. 3220, Main Pass Energy Hub, LLC ("MPEH") hereby submits its semi-annual report describing the progress of the proposed liquefaction facility. Development activities are continuing, and initial discussions with the Maritime Administration have been conducted regarding an application for authorization to construct the Main Pass Energy HubTM Deepwater Port. Contract negotiations with prospective counterparties are ongoing, and MPEH is exploring potential long-term gas supply arrangements. MPEH expects the first floating liquefaction storage and offloading vessel at the Main Pass Energy HubTM Deepwater Port to begin exporting LNG during the 2016-2017 timeframe.

Please contact me if you have any questions.

Respectfully submitted,

/s/ John S. Decker

John S. Decker Attorney for Main Pass Energy Hub, LLC

Main Pass Energy Hub, LLC, DOE/FE Order No. 3220 (Jan. 4, 2013).