



Gulf LNG Liquefaction
Company, LLC
a Kinder Morgan, GE company

October 1, 2012

VIA EMAIL – Yvonne.Caudillo@hq.doe.gov

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P. O. Box 44375
Washington, DC 20026-4375
Attention: Ms. Yvonne Caudillo

RE: Gulf LNG Liquefaction Company, LLC
DOE Semi-Annual Report
DOE/FE Order No. 3104 – FE Docket No. 12-47-LNG

Dear Ms. Caudillo:

Pursuant to Paragraph (I) of the above referenced Order, please accept this as the Semi-Annual Report for Gulf LNG Liquefaction Company, LLC ("GLLC") for June 15, 2012 through September 30, 2012. Development activities and contract negotiations continue to progress. Specifically, GLLC has entered into a Memorandum of Understanding ("MOU") with a potential customer and expects to enter into similar MOUs with other customers soon for the total 1.5 Bcf of capacity available for the proposed Export Project. GLLC expects to execute an agreement for a feasibility study for the proposed Export Project by October 8, 2012. GLLC anticipates placing the proposed Export Project in service before the end of 2018.

Please let the undersigned know if you have any questions regarding this report.

Very truly yours,

Margaret G. Coffman
Assistant General Counsel
(205) 325-7424
meghan_coffman@kindermorgan.com

cc: Larine Moore (larine.moore@hq.doe.gov)