



March 28, 2013

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Mr. John Anderson
U.S. Department of Energy
(FE-34), Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375

Attention: Natural Gas Reports, Office of Natural Gas Regulatory Activities

Re: Status Report on the Progress of the Planned Liquefaction Facility Project

Dear Mr. Anderson:

On September 27, 2012, the Department of Energy/Fossil Energy issued Golden Pass Products LLC ("GPP") DOE/FE Order No. 3147 in the proceeding at FE Docket No. 12-88-LNG granting long-term multi-contract authorization to GPP for the exportation of Liquefied Natural Gas ("LNG"), by vessel from the GPP export terminal facilities, to free trade agreement nations. Ordering paragraph (J) of the September 27, 2012 order requires GPP to file semi-annual status reports on April 1st and October 1st of each year describing the progress of the planned liquefaction facility. In compliance with Ordering paragraph (J), GPP is providing the following status report.

GPP has initiated engineering design work for both its liquefaction facilities, as well as those facilities that will be required on the interstate natural gas transmission pipeline owned and operated by Golden Pass Pipeline LLC ("GPPL"). This effort has involved detailed studies to identify the size, type, capacity, and location of liquefaction and associated facilities, including plot plan and sight layout, including regulatory spacing requirements. Detailed engineering studies are also being conducted and finalized on establishing the desired compressor and metering configuration along the pipeline. Once the recommended design work is complete, GPP will proceed with associated activities (e.g., contractor hiring, landowner contacts, preliminary environmental surveys, agency and stakeholder meetings, etc.) in advance of engaging the Federal Energy Regulatory Commission ("FERC") staff under the FERC mandated NEPA Pre-filing Review Process. GPP currently anticipates completion of these activities and scheduling a FERC pre-filing meeting in second quarter, 2013.

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GPP anticipates becoming operational between 2018-2020, assuming timely award of GPP's NFTA permit and expedient conclusion of FERC permitting, subject to final shareholder approvals. Additionally, GPP is exploring commercial opportunities, though, at present, there are no long-term export and supply contracts to report.

Respectfully submitted,

Golden Pass Products LLC



William D. Collins
President

WDC/lwh

By