August 15, 2014

Mr. John Anderson Office of Fuels Programs, Fossil Energy U.S. Department of Energy Docket Room 3F-056, FE-50 Forrestal Building 1000 Independence Avenue, S.W. Washington, D.C. 20585

RECEIVED By Docket Room at 3:48 pm, Aug 15, 2014 NORTON ROSE FULBRIGHT

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Re: In the Matter of Cheniere Marketing, LLC FE Docket No. 12-99-LNG Request to Add Corporate Affiliate as Additional Authorization Holder Under DOE/FE Order No. 3164

Dear Mr. Anderson:

On October 16, 2012, the U.S. Department of Energy ("DOE"), Office of Fossil Energy ("FE"), granted Cheniere Marketing, LLC ("CMI") long-term, multi-contract authorization to export liquefied natural gas ("LNG") by vessel to free trade agreement ("FTA") nations in DOE/FE Order No. 3164.¹ That order authorized CMI to engage in LNG exports from the proposed Corpus Christi Liquefaction Project ("CCL Project") being developed by CMI's affiliate, Corpus Christi Liquefaction, LLC ("CCL"), near Corpus Christi, Texas.² CMI hereby requests authorization from DOE/FE to include CCL as an additional authorization holder under DOE/FE Order No. 3164, for the reasons set forth below.³

¹ Cheniere Marketing, LLC, Order Granting Long-Term Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Proposed Corpus Christi Liquefaction Project to Free Trade Agreement Nations, DOE/FE Order No. 3164 (2012).

² On August 31, 2012, CCL and Cheniere Corpus Christi Pipeline, L.P. filed an application with the Federal Energy Regulatory Commission ("FERC") for authorization to site, construct, and operate an LNG export and import facility and an associated interstate natural gas pipeline. That application is pending before FERC in Docket Nos. CP12-507-000 and CP12-508-000. On February 12, 2014, FERC issued a Notice of Schedule for Environmental Review of the CCL Project setting the planned schedule for environmental review as follows: (1) Issuance of a notice of availability of a final environmental impact statement by October 8, 2014; and (2) a 90-day federal authorization decision deadline of January 6, 2015.

³ This filing is submitted pursuant to Section 590.201 of DOE's regulations, 10 C.F.R. § 590.201 (2014). To the extent any information required under Section 590.201 is omitted herein, CCL incorporates by

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The inclusion of CCL as an additional authorization holder is intended to better reflect the commercial structure adopted by the CCL Project subsequent to DOE/FE's issuance of DOE/FE Order No. 3164 and to facilitate financing of the CCL Project. Under the adopted commercial structure of the CCL Project, both CMI and CCL may source natural gas feedstock for the CCL Project and export LNG. To date, CCL has entered into eight LNG sale and purchase agreements ("SPAs") with six customers for the export of LNG from the CCL Project, as detailed below.

Set forth below is updated information consistent with this application:

Description of Applicant:

The exact legal name of CCL is Corpus Christi Liquefaction, LLC. CCL is a Delaware limited liability company with its primary place of business located at 700 Milam Street, Suite 800, Houston, TX 77002. CCL is a subsidiary of Corpus Christi LNG, LLC, which is a wholly-owned subsidiary of Cheniere LNG Terminals, LLC. Cheniere LNG Terminals, LLC is a wholly-owned subsidiary of Cheniere Development, Inc., which is a wholly-owned subsidiary of Cheniere Energy, Inc. CCL is authorized to do business in the State of Texas.

Contact Information:

CCL respectfully requests that the following individuals be included for purposes of receiving communications concerning this application:⁴

Patricia Outtrim Rina W. Chang Cheniere Energy, Inc. 700 Milam Street, Suite 800 Houston, TX 77002 Telephone: (713) 375-5000 Facsimile: (713) 375-6212 Email: <u>pat.outtrim@cheniere.com</u> Email: <u>rina.chang@cheniere.com</u> Lisa M. Tonery Tania S. Perez Fulbright & Jaworski LLP 666 Fifth Avenue New York, N.Y. 10103 Telephone: (212) 318-3009 Facsimile: (212) 318-3400 Email: <u>lisa.tonery@nortonrosefulbright.com</u> Email: <u>tania.perez@nortonrosefulbright.com</u>

reference the relevant information providing in CMI's application filed in FE Docket No. 12-99-LNG on August 31, 2012. Also on that date, as supplemented on October 10, 2012, CMI filed an application for authorization to export LNG from the CCL Project to non-FTA nations. That application remains pending before DOE/FE in FE Docket No. 12-97-LNG. Concurrent with this submission, CMI is filing under separate cover an amendment to that application seeking to include CCL as an additional applicant.

⁴ CMI requests waiver of Section 590.202(a) of DOE's regulations, 10 C.F.R. §590.202(a) to the extent necessary.

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Commercial Development:

CCL has entered into the following eight SPAs for LNG exports from the CCL Project:

- 1. December 4, 2013, SPA with PT Pertamina (Persero) ("Pertamina") for approximately 0.76 million tonnes per annum ("mtpa") of LNG for a 20-year term.
- 2. April 1, 2014, SPA with Endesa Generación, S.A., subsequently assigned to Endesa S.A. ("Endesa"), for approximately 1.5 mtpa of LNG for a 20-year term.
- 3. April 7, 2014, SPA with Endesa for approximately 0.75 mtpa of additional LNG for a 20year term.
- 4. May 30, 2014, SPA with Iberdrola, S.A. for initially approximately 0.4 mtpa of LNG, increasing to approximately 0.8 mtpa of LNG, for a 20-year term.
- 5. June 2, 2014, SPA with Gas Natural Fenosa LNG SL for approximately 1.5 mtpa of LNG for a 20-year term.
- 6. June 30, 2014, SPA with Woodside Energy Trading Singapore Pte Ltd for approximately 0.85 mtpa of LNG for a 20-year term.
- 7. July 1, 2014, SPA with Pertamina for approximately 0.76 mtpa of additional LNG for a 20-year term.
- 8. July 17, 2014, SPA with Électricité de France, S.A. for approximately 0.38 mtpa of LNG for a 20-year term.

Opinion of Counsel:

Enclosed herewith as Appendix 1 is an Opinion of Counsel in accordance with the requirements of Section 590.202(c) of DOE's regulations.⁵

⁵ 10 C.F.R. § 590.202(c).

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Should you have any questions about the foregoing, please feel free to contact the undersigned at (212) 318-3009.

Respectfully submitted,

<u>/s/ Lisa M. Tonery</u> Lisa M. Tonery Tania S. Perez Charles Scott

Attorneys for Cheniere Marketing, LLC and Corpus Christi Liquefaction, LLC

LMT

VERIFICATION

State of	Texas)
County of	Harris)

BEFORE ME, the undersigned authority, on this day personally appeared Patricia Outtrim, who, having been by me first duly sworn, on oath says that she is the Vice President, Governmental and Regulatory Affairs, for Cheniere Energy, Inc. and is duly authorized to make this Verification; that she has read the foregoing instrument and that the facts therein stated are true and correct to the best of her knowledge, information and belief.

Patricia Outtrim

SWORN TO AND SUBSCRIBED before me on the <u>15</u>th day of <u>August</u>, 2014.

ABrent

Name: Joni A. Bennett

Title: Notary Public

My Commission expires:

TONI A BENNETT My Commission Expires October 5, 2017

October 5,2017



Cheniere Energy, Inc. 700 Milam, Suite 800 Houston, Texas 77002 phone: 713.375.5000 fax: 713.375.6000

August 15, 2014

Office of Fuel Programs, Fossil Energy U.S. Department of Energy Docket Room 3F-056, FE-50 Forrestal Building 1000 Independence Ave., SW Washington, D.C. 20585

Re: In the Matter of Cheniere Marketing, LLC FE Docket No. 12-99-LNG Request to Add Corpus Christi Liquefaction, LLC as Additional Authorization Holder Under DOE/FE Order No. 3164 Opinion of Counsel

Dear Sir or Madam:

This opinion of counsel is provided in accordance with the requirements of Section 590.202(c) of the U.S. Department of Energy's regulations, 10 C.F.R. § 590.202(c) (2014). I have examined the Limited Liability Company Agreement of Corpus Christi Liquefaction, LLC ("CCL") and other authorities as necessary, and have concluded that the proposed exportation of liquefied natural gas is within CCL's corporate powers. Further, CCL is authorized to do business in Texas, and to engage in foreign commerce.

Respectfully submitted,

By: Rina W. Chang, Senior Counsel Cheniere Energy, Inc. 700 Milam Street, Suite 800 Houston, TX 77002 Phone: (713) 375-5528 Fax: (713) 375-6528 Email: Rina.Chang@cheniere.com