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By Docket Room at 3:50 pm, Aug 15, 2014

NORTON ROSE FULBRIGHT

August 15, 2014

Mr. John Anderson
Office of Fuels Programs, Fossil Energy
U.S. Department of Energy
Docket Room 3F-056, FE-50
Forrestal Building
1000 Independence Avenue, S.W.
Washington, D.C. 20585

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**Re: In the Matter of Cheniere Marketing, LLC
FE Docket No. 12-97-LNG
Amendment to Application For Long-Term Authorization
to Export Liquefied Natural Gas to Non-Free Trade Countries**

Dear Mr. Anderson:

On August 31, 2012, as supplemented on October 10, 2012, Cheniere Marketing, LLC (“CMI”), filed an application with the U.S. Department of Energy (“DOE”), Office of Fossil Energy, for long-term, multi-contract authorization to engage in exports of domestically produced liquefied natural gas (“LNG”) in an amount up to 782 million MMBtu per year, which is equivalent to approximately 767 billion standard cubic feet of natural gas per year, for a 22-year term. CMI requested such authorization to export LNG to any country with which the U.S. does not now or in the future have a Free Trade Agreement (“FTA”) requiring the national treatment for trade in natural gas and LNG, that has, or in the future develops, the capacity to import LNG and with which trade is not prohibited by U.S. law or policy (“Non-FTA Application”). As reflected in the Non-FTA Application, CMI requested such authorization in order to export LNG from the proposed Corpus Christi Liquefaction Project (“CCL Project”) to be located near Corpus Christi, Texas. The CCL Project is being developed by CMI’s affiliate, Corpus Christi Liquefaction, LLC (“CCL”).¹

¹ On August 31, 2012, CCL and Cheniere Corpus Christi Pipeline, L.P. filed an application with the Federal Energy Regulatory Commission (“FERC”) in Docket Nos. CP12-507-000 and CP12-508-000 for authorization to site, construct, and operate an LNG export and import facility and an associated interstate natural gas pipeline. That application is pending before FERC. On February 12, 2014, FERC issued a Notice of Schedule for Environmental Review of the CCL Project setting the planned schedule for environmental review as follows: (1) Issuance of a notice of availability of a final environmental impact statement by October 8, 2014; and (2) a 90-day federal authorization decision deadline of January 6, 2015.

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The Non-FTA Application currently is pending in FE Docket No. 12-97-LNG. To better reflect the commercial structure adopted by the CCL Project subsequent to CMI's filing of the Non-FTA Application, and to facilitate financing, CMI seeks to amend the Non-FTA Application to include CCL as an additional applicant.² Under the adopted commercial structure of the CCL Project, both CMI and CCL may source natural gas feedstock for the CCL Project and export LNG.³ To date, CCL has entered into eight LNG sale and purchase agreements ("SPAs") with six customers for the export of LNG from the CCL Project, as detailed below. All other aspects of the Non-FTA Application, including the public interest analysis, remain unchanged.

Set forth below is updated information consistent with this Amendment:

Description of Applicant:

The exact legal name of CCL is Corpus Christi Liquefaction, LLC. CCL is a Delaware limited liability company with its primary place of business located at 700 Milam Street, Suite 800, Houston, TX 77002. CCL is a subsidiary of Corpus Christi LNG, LLC, which is a wholly-owned subsidiary of Cheniere LNG Terminals, LLC. Cheniere LNG Terminals, LLC is a wholly-owned subsidiary of Cheniere Development, Inc., which is a wholly-owned subsidiary of Cheniere Energy, Inc. CCL is authorized to do business in the State of Texas.

Contact Information:

CCL respectfully requests that the following individuals be included for purposes of receiving communications concerning this Amendment:⁴

Patricia Outtrim
Rina W. Chang
Cheniere Energy, Inc.
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² This Amendment is submitted pursuant to Section 590.204(a) of DOE's regulations, 10 C.F.R. § 590.204(a) (2014). Concurrent with this submission, CMI is filing under separate cover an application seeking to include CCL as an additional authorization holder under DOE/FE Order No. 3164 (October 12, 2012), which authorizes CMI to export LNG to FTA nations.

³ See Non-FTA Application, generally, at 5 and 11.

⁴ CMI requests waiver of Section 590.202(a) of DOE's regulations, 10 C.F.R. §590.202(a) to the extent necessary.

Commercial Development:

CCL has entered into the following eight SPAs for LNG exports from the CCL Project:

1. December 4, 2013, SPA with PT Pertamina (Persero) (“Pertamina”) for approximately 0.76 million tonnes per annum (“mtpa”) of LNG for a 20-year term.
2. April 1, 2014, SPA with Endesa Generación, S.A., subsequently assigned to Endesa S.A. (“Endesa”), for approximately 1.5 mtpa of LNG for a 20-year term.
3. April 7, 2014, SPA with Endesa for approximately 0.75 mtpa of additional LNG for a 20-year term.
4. May 30, 2014, SPA with Iberdrola, S.A. for initially approximately 0.4 mtpa of LNG, increasing to approximately 0.8 mtpa of LNG, for a 20-year term.
5. June 2, 2014, SPA with Gas Natural Fenosa LNG SL for approximately 1.5 mtpa of LNG for a 20-year term.
6. June 30, 2014, SPA with Woodside Energy Trading Singapore Pte Ltd for approximately 0.85 mtpa of LNG for a 20-year term.
7. July 1, 2014, SPA with Pertamina for approximately 0.76 mtpa of additional LNG for a 20-year term.
8. July 17, 2014, SPA with Électricité de France, S.A. for approximately 0.38 mtpa of LNG for a 20-year term.

Opinion of Counsel:

Enclosed herewith as Appendix 1 is an Opinion of Counsel in accordance with the requirements of Section 590.202(c) of DOE’s regulations.⁵

Supporting Information:

In support of the Non-FTA Application, as hereby amended, included as Appendix 2 are Resolutions passed by the City of Portland, Texas as well as the City of Corpus Christi, Texas in support of the CCL Project and the associated exports for which authorization is sought in the Non-FTA Application. Also included in Appendix 2 are letters from the following local officials attesting to the tremendous economic benefits that will be realized as a result of approval of the CCL Project and the Non-FTA Application: Terry Simpson, County Judge, San Patricio County, Texas; Veronica Cortez, Interim City Secretary, City of Gregory, Texas; Mayor Nelda Martinez, City of Corpus Christi, Texas; Roland C. Mower, CEO, Corpus Christi Regional Economic Development Corporation; and Mayor Peter Perkins, City of Ingleside, Texas.

⁵ 10 C.F.R. § 590.202(c).

Mr. John Anderson
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Should you have any questions about the foregoing, please feel free to contact the undersigned at (212) 318-3009.

Respectfully submitted,

/s/ Lisa M. Toney

Lisa M. Toney
Tania S. Perez
Charles Scott

*Attorneys for
Cheniere Marketing, LLC and
Corpus Christi Liquefaction, LLC*

LMT

CERTIFICATE OF SERVICE

I hereby certify that I caused the above document to be served on all parties in these dockets in accordance with 10C.F.R. § 590.107.


Dated as New York, N.Y., this 15th day of August, 2014

/s/ Dionne McCallum-George
Dionne McCallum-George
Legal Secretary on behalf of
*Cheniere Marketing, LLC and
Corpus Christi Liquefaction, LLC*

VERIFICATION

State of Texas)
County of Harris)

BEFORE ME, the undersigned authority, on this day personally appeared Patricia Outtrim, who, having been by me first duly sworn, on oath says that she is the Vice President, Governmental and Regulatory Affairs, for Cheniere Energy, Inc. and is duly authorized to make this Verification; that she has read the foregoing instrument and that the facts therein stated are true and correct to the best of her knowledge, information and belief.



Patricia Outtrim

SWORN TO AND SUBSCRIBED before me on the 15th day of August, 2014.

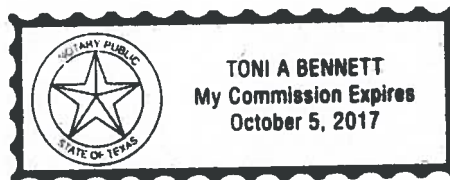


Name: Toni A. Bennett

Title: Notary Public

My Commission expires:

October 5, 2017





Cheniere Energy, Inc.
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Amendment to Application for Long-Term Authorization to Export Liquefied
Natural Gas to Non-Free Trade Countries
Opinion of Counsel**

Dear Sir or Madam:

This opinion of counsel is provided in accordance with the requirements of Section 590.202(c) of the U.S. Department of Energy's regulations, 10 C.F.R. § 590.202(c) (2014). I have examined the Limited Liability Company Agreement of Corpus Christi Liquefaction, LLC ("CCL") and other authorities as necessary, and have concluded that the proposed exportation of liquefied natural gas is within CCL's corporate powers. Further, CCL is authorized to do business in Texas, and to engage in foreign commerce.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Rina W. Chang". The signature is written in a cursive style and is positioned above a horizontal line.

By: Rina W. Chang, *Senior Counsel*
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