



Southern LNG
Company, L.L.C.
a Kinder Morgan company

February 18, 2014

Mr. John Anderson
Office of Fossil Energy [FE-34]
U.S. Department of Energy
1000 Independence Avenue, S.W.
Washington, D.C. 20585

RECEIVED

By Email to DOE/FE: at 9:30 am, Feb 19, 2014

RE: Contract Status Southern LNG Company, L.L.C.
FE Docket No. 12-100-LNG
DOE/FE Order No. 3106

Dear Mr. Anderson:

I am writing in response to the email of January 16, 2014, that Southern LNG Company, L.L.C. ("SLNG") received from Ms. Yvonne Caudillo with reference to the application for Non-FTA export authorization filed by SLNG in FE Docket No. 12-100-LNG and for FTA export authorization approved in DOE/FE Order No. 3106.

SLNG and its affiliate, Elba Liquefaction Company, L.L.C. have contracted with Shell NA LNG, LLC ("SNALNG") to provide export and liquefaction services, respectively, to SNALNG under long-term contracts with a primary term of twenty (20) years. DOE/FE has directed that SLNG file with DOE/FE either: (1) a form containing certain summary information from the long-term contract; or (2) in lieu of filing the summary form, a redacted version of the long-term contract. In compliance with that directive from DOE/FE, SLNG hereby files the summary form with the information requested.

In addition, SLNG will file with DOE/FE under seal the long-term contracts relating to the liquefaction and export services.

We very much appreciate DOE's work on the SLNG application for the export of LNG to non-FTA countries. Please do not hesitate to contact me if you have any specific questions or concerns regarding the SLNG Export Project.

Sincerely,

Patricia S. Francis

c: Ms. Yvonne Caudillo, Office of Fossil Energy, DOE

**LONG TERM CONTRACT – LNG EXPORTS
MAJOR PROVISIONS SUMMARY**

- 1. DOE/FE Order No(s):** 3106
DOE/FE Docket No(s): 12-54-LNG, 12-100-LNG

2. LNG Liquefaction/Export Facility and Location:

Elba Island LNG Terminal on Elba Island, in Chatham County, State of Georgia

3. Describe affiliation with LNG Liquefaction Export Facility (e.g. owner, capacity holder, etc.):

Facility Owners

Liquefaction Facility Owner: Elba Liquefaction Company, L.L.C. (“ELC”)
Regas/Export Terminal: Southern LNG Company, L.L.C. (“Southern LNG”)

Capacity holder on liquefaction and export: Shell NA LNG LLC (“SNALNG”)

The contracts are in place with Southern LNG Company, L.L.C., the current owner of the existing Elba Island LNG regasification facility located on Elba Island, in Chatham County, State of Georgia, for which export capabilities will be constructed, and Elba Liquefaction Company, L.L.C. which is the owner of the proposed liquefaction facilities. Elba Liquefaction Company, L.L.C. is owned by Shell US Gas and Power, LLC (“SUSGP”) and Southern Liquefaction Company, LLC. Southern Liquefaction Company is an affiliate of Southern LNG, and both are owned by El Paso Pipeline Partners, L.P. SNALNG is an affiliate of SUSGP.

4. Exact Legal Name of Parties/Counterparties to Contract:

Elba Liquefaction Company, L.L.C.
Southern LNG Company, L.L.C.
Shell NA LNG LLC

5. 5a. Contract Type (e.g., Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):

Liquefaction Tolling Agreement
Ship Loading Service Agreement (Export Service)

5b. Firm or Interruptible Contracts:

Firm

6. Date of Contracts:

January 25, 2013

7. Contract Term:

20 years from completion of construction and in service date of the last liquefaction train at the Elba Island liquefaction facility.

8. Quantity (Annual and Total, if appropriate, include +/- % flexibility):

The full liquefaction capacity of the equipment up to 4 million tons per annum of LNG (approximately 0.5 billion cubic per day of gas)

9. Take or Pay (or equivalent) Provisions/Conditions (please describe):

The liquefaction tolling agreement is a take-or-pay contract, pursuant to which the customer pays a fixed fee for the right to receive liquefaction services in respect of natural gas delivered by the customer to the Elba Island LNG facility, up to a maximum agreed quantity.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include the Purchase or Sale of Natural Gas, please mark this Section "Not Applicable":

Not Applicable.

11. Legal Name of Entity(ies) that has (have) title of the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Shell NA LNG LLC

12. Export Destination Restrictions in the Contract:

The contract restricts exports of LNG received by the customer from the Elba Island liquefaction facility to destination countries permitted under (i) the applicable DOE/FE export authorizations and (ii) U.S. law and policy.

13. Resale Provisions:

The contract requires that the customer's direct and indirect sales or transfers of LNG received from the Elba Island liquefaction facility be for delivery only to countries permitted under (i) the applicable DOE/FE export authorizations and (ii) U.S. law and policy.

14. Other Major Non-proprietary Provisions, if Applicable:

None.

I affirm that the foregoing is true and accurate to the best of my knowledge.

DATED: February 18, 2014

SUBMITTED BY:

A handwritten signature in cursive script, appearing to read "Patricia S. Francis".

Patricia S. Francis
Assistant General Counsel
Southern LNG Company, L.L.C.