

September 27, 2012

U.S. Department of Energy
Office of Fossil Energy
Natural Gas Regulatory Activities
Docket Room FE-34
P.O. Box 44375
Washington, D.C. 20026-4375
Attention: Ms. Yvonne Caudillo

Re: Cameron LNG, LLC
DOE/FE Order No. 3059
FE Docket No. 11-145-LNG
Semi-Annual Report

Dear Ms. Caudillo:

On January 17, 2012, in DOE/FE Order No. 3059, the U.S. Department of Energy, Office of Fossil Energy, granted to Cameron LNG, LLC ("Cameron LNG") a long-term, multi-contract authorization to export liquefied natural gas ("LNG") to Free Trade Agreement nations. One of the conditions of that authorization is that Cameron LNG file semi-annual written reports (on or before April 1 and October 1 of each year) describing the progress of the planned liquefaction facilities from which Cameron LNG will export LNG. Cameron LNG hereby submits the first such semi-annual report.

Cameron LNG is currently engaged in project development activities. These include: (i) engineering and design of the proposed liquefaction facilities; and (ii) preparation and submittal of information to the Federal Energy Regulatory Commission ("FERC") and other agencies as part of the project review and approval process. FERC authorized Cameron LNG to begin FERC's pre-filing review process on May 9, 2012. The pre-filing process is ongoing. Cameron LNG currently anticipates that the pre-filing process will be completed late in 2012, at which time Cameron LNG will submit to FERC a formal application to construct and operate the planned liquefaction facilities from which Cameron LNG will export LNG. Cameron LNG is also presently engaged in negotiation of long-term commercial contracts with

potential customers. Cameron LNG estimates that the project will begin commercial operations in the first half of 2017.

Please contact me with any questions regarding this filing.

Respectfully submitted,

/s/ William D. Rapp
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On Behalf of Cameron LNG, LLC