

Dominion Cove Point LNG, LP 701 East Cary Street, Richmond, VA 23219

March 31, 2014

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Oil and Gas Global Security and Supply
P.O. Box 44375
Washington, D.C. 20026-4375

Attention: Natural Gas Reports

Re: Dominion Cove Point LNG, LP

DOE/FE Order No. 3331, under FE Docket No. 11-128-LNG

Order Condition M – Semi-Annual Report

By Order No. 3331 (Order) dated September 11, 2013, the U.S. Department of Energy, Office of Fossil Energy (DOE/FE) conditionally authorized Dominion Cove Point LNG, LP (DCP) to export liquefied natural gas (LNG) in a volume equivalent to 0.77 billion cubic feet of natural gas per day (Bcf/d) (281 Bcf per year (Bcf/yr)) for a 20-year term.

As required under Ordering Paragraph M, DCP hereby submits a semi-annual report regarding the progress of its proposed Cove Point Liquefaction Project (Project).

a) Progress of the Project:

- On April 1, 2013, DCP filed an application (FERC Application), under Docket No. CP13-113, for its Project pursuant to Section 3(a) and Section 7(c) of the Natural Gas Act, as amended, and Part 153 and Part 157 of the Rules and Regulations of the Federal Energy Regulatory Commission ("FERC" or the "Commission") with the Commission.
- FERC has issued twelve Data Requests dated June 5, June 26, August 16, September 3, September 20, October 20, October 22, and November 26, 2013 and February 4, February 26, March 4, and March 10, 2014. DCP has responded to all of the Data Requests.
- On March 12, 2014, FERC issued the Notice of Schedule for Environmental Review
 (NOS) for the Project. The NOS stated that the planned schedule for the issuance of the
 Environmental Assessment for the Project would be May 15, 2014.

b) Date the Project is expected to be operational:

DCP proposes to commence construction of the Liquefaction Facility (i.e., facilities located at the Cove Point LNG Terminal in Lusby, Calvert County, Maryland) as soon as it receives the necessary authorizations that are required, in order to meet a targeted in-service date of June 2017.

c) Status of the long-term contracts associated with the long-term export of LNG and any long-term supply contracts:

- On May 2, 2013, DCP filed an update with the DOE/FE regarding signed LNG Export
 Contracts. This update informed DOE/FE that DCP had executed terminal service
 agreements (TSAs) with two customers, each of which will contract for 50 percent of the
 available capacity. The two customers are (1) Pacific Summit Energy LLC, which is a
 U.S. subsidiary of Sumitomo Corporation, a Japanese corporation that is one of the
 world's leading trading companies, and (2) GAIL Global (USA) LNG LLC, which is a U.S.
 subsidiary of GAIL (India) Limited, the largest natural gas processing and distribution
 company in India.
- On March 13, 2014, Pacific Summit Energy LLC assigned its TSA with DCP to ST Cove Point LLC, a new joint venture formed by affiliates of Sumitomo Corporation and Tokyo Gas. DCP is working with ST Cove Point LLC on an amended and restated TSA. The parties plan to make a related filing concerning the contract in the near future.

If you have any questions, please contact me at 804-771-4416.

Respectfully submitted,

/s/ Amanda K. Prestage

Amanda K. Prestage Gas Transmission Certificates Program Manager