# Methane to Markets (M2M) India Activities

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### USEPA Coalbed Methane Outreach Program (CMOP)

- Voluntary climate change program
- Promote the profitable recovery and use of coal mine methane.
- Support Coal Mine Methane (CMM) project development
- International Methane to Markets Partnership



#### Methane to Markets (M2M) Partnership Overview

- Advance recovery and use of methane as a valuable clean energy source
- Encourage development of *cost-effective* methane recovery and use opportunities in:
  - coal mines
  - landfills
  - oil and gas systems and
  - agriculture (manure waste management)
- Private companies, multilateral development banks and other relevant organizations participate by joining the *Project Network* over 500 organizations now participating
- M2M Partnership Expo 30 October 1 November, 2007 in Beijing, China
- 20 Partner Countries

## U.S. Involvement in M2M

• U.S. EPA is coordinating efforts across the USG and staffs the Partnerships Administrative Support Group



- U.S. commitment
  - Pledge of \$53 million over five years

#### • Key activities to advance project development

- Identify and assess project opportunities
  - Pre-feasibility and Feasibility studies
- Support technology transfer, training, and capacity building
- Address barriers to project development and increase access to information
  - Financial/market, regulatory, technical
- Technology demonstration and deployment
- Ongoing projects and activities are expected to achieve annual emission reductions of 5 MMTCO2E and leverage investment of over \$235 million



## CMM and CBM in India

- CMM emissions: 6<sup>th</sup> globally
  - 14.3 MMTCO2e (estimated 2005), ~ 1 billion cubic meters
- Ranks 3<sup>rd</sup> in global coal production
- About 15% of production is from underground mines
  - ~24 underground mines classified as "Degree III" gassy mines
- Estimated CBM resource base: 1.5 to 2 trillion cubic meters
  - Leased CBM blocks; >30 core holes drilled; 2 pilot wells drilled
- Challenges for CMM/CBM development include:
  - Technology development due to cost and lack of investment capital
  - Lack of natural gas transportation infrastructure
  - Ambiguous policies regarding CMM development



# India

- Currently no CMM projects operating, but some drainage in place
- Noteworthy projects / activities
  - Global Environment Fund project: to demonstrate commercial feasibility of utilizing methane gas recovered before, during, and after coal extraction. CMM to be used for power generation and CNG for mine vehicles.
  - Methane to Markets (M2M) Grants





# **CMOP** Activities in India

- US EPA and Government of India to establish an India CBM / CMM Clearinghouse
  - Memorandum of Understanding signed in Washington, DC November 16, 2006
  - Ministry of Coal lead on CMM issues
  - Ministry of Petroleum & Natural Gas lead on CBM issues



#### **CMOP** Activities in India

- EPA to provide multiple year funding through a cooperative agreement
- Clearinghouse to become in-country source of expertise for project developers, investors, and technology vendors through technical training, data collection, study tours, website
- US Trade & Development Agency to support a kickoff event (tentatively Fall 2007)



# For more information, please contact us!

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