2016 CSLF Technology Workshop

CO2-Free Hydrogen Supply Chain

October 5, 2016

Kawasaki Heavy Industries, Ltd.



Why Hydrogen ?

Hydrogen :

Does not emit CO2 or any hazardous materials

- Used as rocket fuel (High energy density)
- Produced from various resources (Sustainable)

Clean



Powerful

Contents

- 1. Circumstances Surrounding Energy
- 2. The Concept of Hydrogen Supply Chains
- 3. Hydrogen Infrastructure Technology



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Hydrogen Use as a National Growth Strategy

- Cabinet decision of April 2014 for "Strategic Energy Plan":
 Hydrogen use is described in detail for the first time
- The Ministry of Economy, Trade and Industry has formulated a hydrogen and fuel cell strategic road map, and specified "hydrogen production from the asyet unused resource " and "hydrogen power generation"

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1. Circumstances Surrounding Energy

Strategic Road Map for Hydrogen/Fuel Cell

Phase 1

FCV (Fuel Cell Vehicle) Hydrogen Infrastructure

<u>2017</u>

• Industrial FC : On market

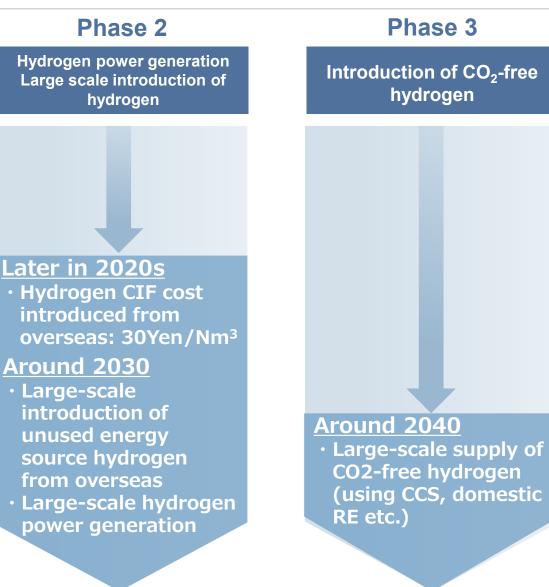
Around 2020

- Hydrogen cost: Competitive as HV
- FCV: abt. 40,000, ST: abt. 160 place

Around 2025

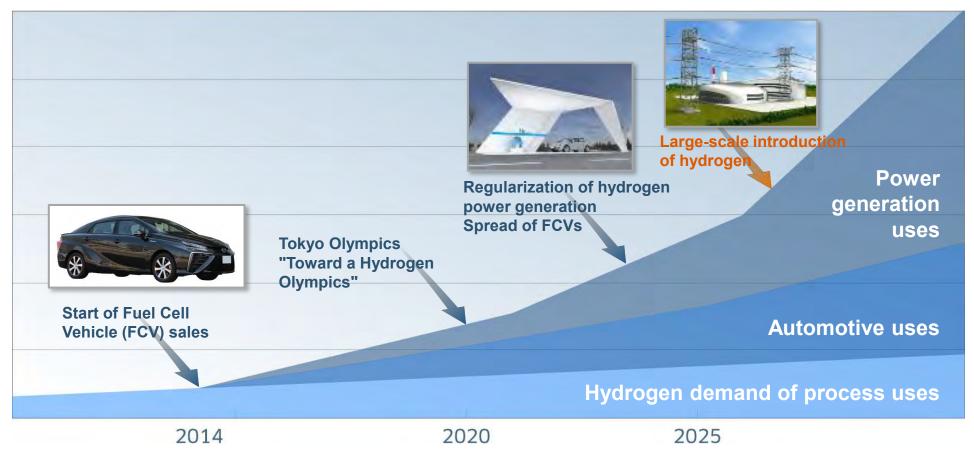
- FCV cost: Competitive as HV
- FCV: abt. 200,000 ST: abt. 320 place

Around 2030 • FCV: abt. 800,000



Expansion of Hydrogen Demand ¹ "From FCVs to the Power generation"

Demand progresses in the order of "Processing" \Rightarrow "FCV" \Rightarrow "Power generation"





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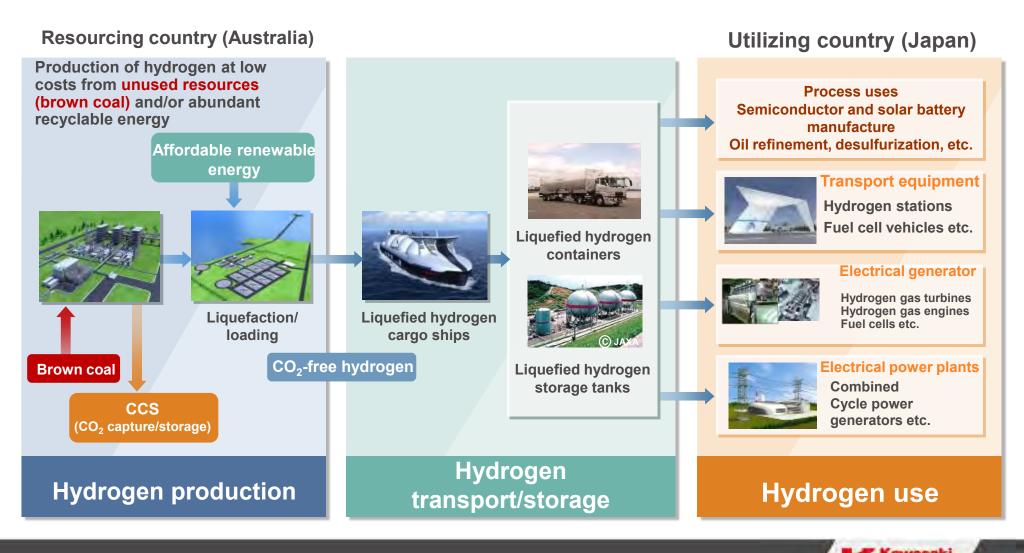
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The Concept of CO₂-free Hydrogen Chains

Stably supplying energy while suppressing CO₂ emissions



Liquefied Hydrogen

~ Large-scale Transport Methods for Hydrogen ~

Characteristics of liquefied hydrogen

- Extremely low temperature (-253 degrees C)
- 1/800 the volume of hydrogen gas
- Transport medium of proven practical use in industry and as rocket fuel
- High purity = no need for refinement (can be supplied to fuel cells by evaporation alone)



Largest liquefied hydrogen tanks in Japan (Tanegashima Rocket Base)



LNG ship (large-scale energy transport)



What is brown coal?

- It is young coal, plentiful, and occurs widely around the world
- Water content is high at 50-60%
- Since it naturally ignites easily when dried, it is not suitable for transport, and it can only be used for on-site power generation

- Because it cannot be transported, overseas transaction is impossible and "unused resource" = "reasonable" and "easy rights acquisition" only for mining rights
- Among the many hydrogen production methods, hydrogen production from brown coal is one of the most economical methods



2. Hydrogen supply Chains

Australian brown coal







There is a brown coal layer to the horizon

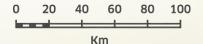
One layer is up to 250 meters below the surface

There are also layers further down (Here, there is brown coal equivalent to Japanese total energy generation for 240 years)

2. Hydrogen supply Chains

CCS/CO₂ Storage Sites

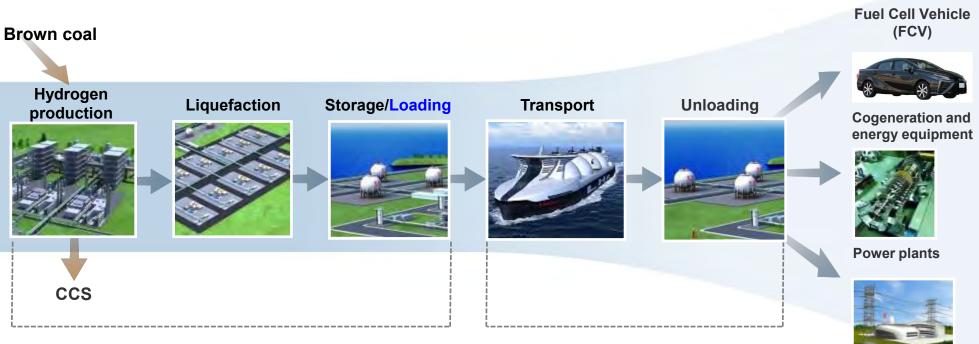






The Commonwealth and Victorian governments are promoting the "CarbonNet" CCS Project

CO₂-free Hydrogen Commercial Chain Feasibility Study



Uses of renewable energy generation

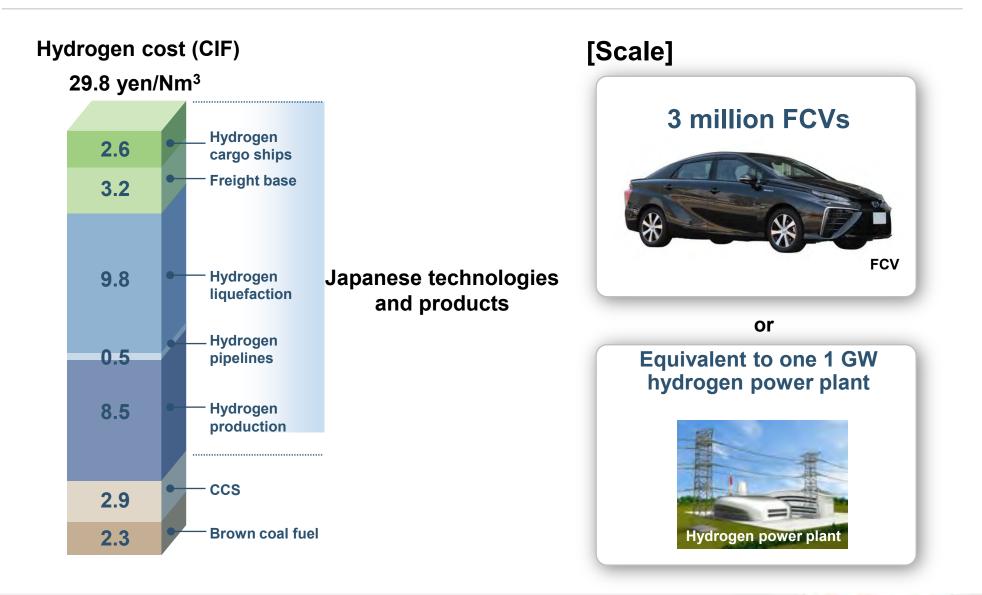
Propulsion, power generation and operation by hydrogen

- Hydrogen source: Australian brown coal
- Byproduct CO_2 processing: On-site storage $\Rightarrow CO_2$ free
- Amount of hydrogen production (use): 770 t/day,

Equivalent to fuel for 3 million FCVs or 1 GW of thermal power generation

2. Hydrogen supply Chains

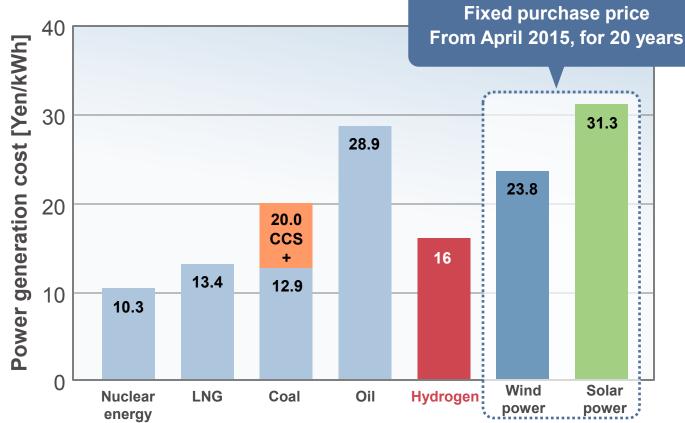
Commercial Chain FS Results





Power Generation Cost Comparison

Although more expensive than fossil fuel generation, among CO_2 -free energies, it is cheaper and more stable than renewable energy and usable in large amounts



Reference: "Power Generation Cost Work Group Verification Report 2030 Model Plant, May 2015"

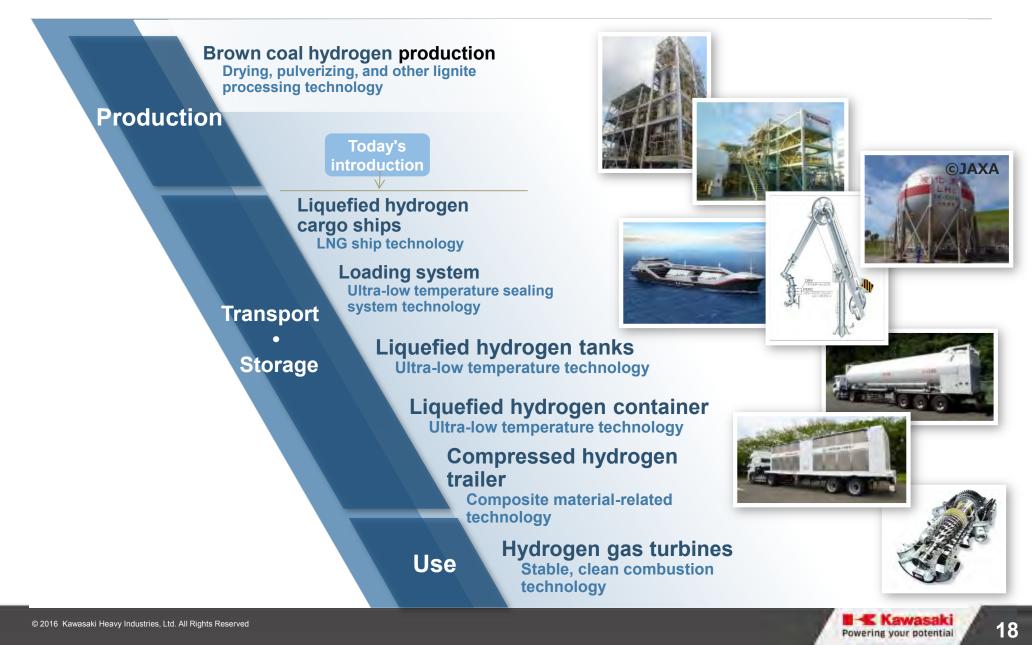
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3. Hydrogen Infrastructure Technology

Hydrogen Infrastructure Technology Development



Liquefied Hydrogen Storage

Hydrogen production

► Transport/Storage

age 🕨 Hyd

Hydrogen use

Liquefied hydrogen storage tanks



Liquefied hydrogen storage tank specifications

Models	Spherical double-hull tank	
Storage capacity	540 m ³	
Design pressure	0.686 MPa + Vacuum	
Design temperature	-253°C	
Thermal insulation method	Vacuum pearlite thermal insulation	



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Land Transport of Liquefied Hydrogen

Liquefied hydrogen transport container



3. Hydrogen Infrastructure Technology

Hydrogen production

Hydrogen use

Liquid hydrogen transport container specifications

Transport/Storage

Models	ISO 40 ft container
Internal volume	45.6 m ³
Unladen weight	22.3 ton
Hydrogen load capacity	2.8 ton
Thermal insulation method	Vacuum lamination thermal insulation
Accessories	Pressure evaporator



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Overland Transport of High Pressure Hydrogen

3. Hydrogen Infrastructure Technology

Hydrogen Transport/Storage production

Hydrogen use

Compressed hydrogen transport trailer with high-pressure composite container (first in Japan)

Transports enough hydrogen for 52 FCVs



Compressed hydrogen transport trailer specifications		45 MPa class container spe	
Total length*	10,260 mm	Total length	3,025 mm
Total width	2,500 mm	Diameter	436 mm
Total height	3,500 mm	Weight	220 kg
Weight*	19,310 kg	Pressure	45 MPa
Number of containers loaded	24	Internal volume	300 L
Hydrogen load capacity	260 kg	Container type	Type 3

*Minus tractor



2012 NEDO collaborative research project **Cooperation:**

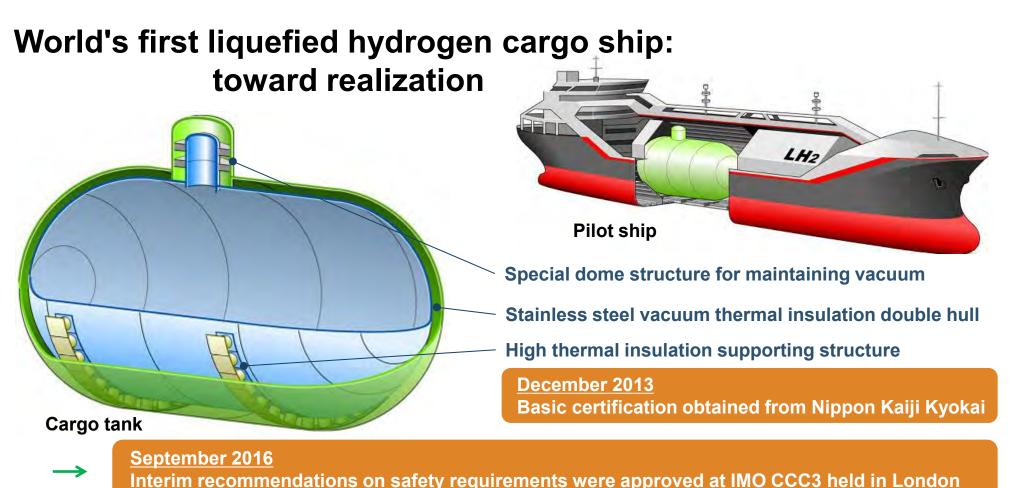
The Research Association of Hydrogen Supply/Utilization Technology (HySUT) **JX Nippon Oil & Energy**



3. Hydrogen Infrastructure Technology

Liquefied Hydrogen Cargo Ships

Transport/Storage 🕨 Hydrogen use



*IGC code: International regulations relating to the structure and equipment of vessels for transporting bulk shipments of liquefied gas IMO: International Maritime Organization CCS3: the 3rd Carriage of Cargoes and Containers

Hydrogen

production

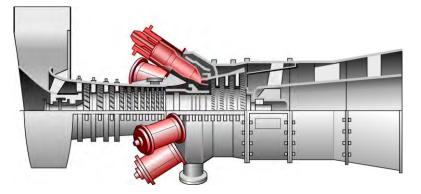


Hydrogen Gas Turbine Power Generation

Development of hydrogen gas turbines

Hydrogen

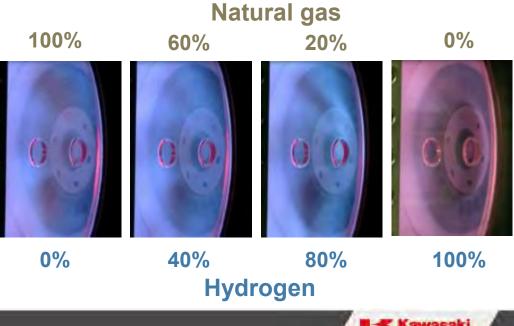
production



Combustion chamber is key hardware



- Independently developed hydrogen burner that suppresses NO_x creation and realizes stable combustion
- Freely switchable between natural gas and hydrogen density



3. Hydrogen Infrastructure Technology

Development of Hydrogen Project

	2014	2020	2030
Technologies also in the possession of	"Strategic Energy Plan"	Tokyo Olympics	
this company			
		Pilot demonstration	Commercial chain
LNG technology			
CJAXA Liquefied hydrogen technology			

Kawasaki

Pilot Demonstration

- Brown coal gasification technology
- On-shore base for liquefied hydrogen technology for loading/unloading between ships
- Marine transport technology for large volumes of liquefied hydrogen
- Technology demonstration of feasibility in fiscal 2020 when the Tokyo Olympics is held









Selection of NEDO Projects

- Select NEDO's promotion services relating to hydrogen supply chain and hydrogen cogeneration demonstration
- Hydrogen supply chain: Kawasaki Heavy Industries, Ltd. (organizer), Iwatani Corporation, J-Power
- Implement press conference hosted by NEDO







3. Hydrogen Infrastructure Technology

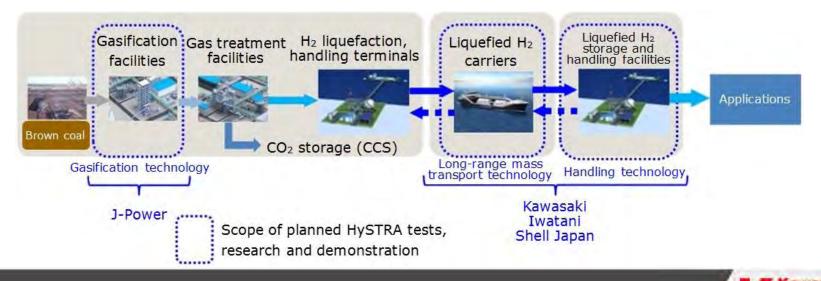
Established Technical Research Association

Name of TRA: CO2-free Hydrogen Energy Supply-chain Technical Research Association (Abbreviation: HySTRA)

Established date: February in 2016

Member: KHI, Iwatani Corporation, Shell Japan, J-Power

President: Eiichi Harada(Executive Officer, KHI)



The Significance and Utility of CO₂-free **Hydrogen Chains**

Stability of supply

- **Brown coal: World-wide distribution, enormous reserves** Currently has no price, acquisition of independent rights is easy
 - Contribution to energy security (240 years worth in Australia alone)

Environmental

No CO₂ emissions during use (only water is emitted)

→ "Ultimate clean energy"

Improvement of industrial competitiveness

- **Energy security for Japanese** technology and products
- **Related industries will grow due** —> Contribution to growth strategies to spread of hydrogen
- Suppression of national resource outflow
 - **Development toward infrastructure** export



Thank you for listening Kawasaki, working as one for the good of the planet "Global Kawasaki"

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