

Overview of Draft Concept Paper Fifth CSLF Ministerial Conference

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The Business Case for CCUS

Carbon Utilization to Meet Energy Sustainability, for Economic Development and to Fight Poverty.





Willingness of countries to:

- Invest to assure the success of additional and ongoing large-scale CCUS projects.
- Commit to and invest in a winning CCUS deployment strategy.
- Make sufficient/timely investment in advancing capture performance and cost.
- Pursue strategies to eliminate obstacles/incentivise use of captured CO₂ for EOR.
- Pursue policy strategies to eliminate obstacles and incentivise deployment.
- Incentivise capture of gas power plant CO₂ emissions.
- Willingness of developing countries to invest in and enable CCUS deployment.





Needs to:

- Ensure a level playing field with other low or zero carbon technologies.
- Lower cost of capture to commercially and economically practicable levels.
- Develop public confidence in the integrity of the entire CCUS process.
- Ensure a major consultation and outreach process.
- Develop appropriate frameworks to address liability.
- Ensure that legal/regulatory/fiscal measures do not constrain projects.
- Develop legal/regulatory/fiscal measures that are largely locally based.
- Maintain a global research effort and public/private partnership.
- Address impacts of IPCC work.





- Governments will work to create the business case for CCUS.
- the importance of CCUS.
- International collaboration to pursue at least one commercial scale CCUS project in developing countries.
- Countries will make necessary and timely R&D investment to reduce cost.
- Fossil fuels will continue to be used and that CCUS is needed to make them sustainable.

Expected Outcomes – New Agreements or bonsequestration leadership forum

- Both oil consumers and producers benefit from EOR.
- CCUS and central power plants are needed to reduce poverty.
- A CCUS strategy that to accelerate the early deployment of CCUS
- Incentives to be implemented by Governments to achieve the strategy
- To promote CO_2 -EOR as the key component of CO_2 utilization for an effective CCUS strategy.
- Strategies to encourage the use of captured CO₂ for CO₂-EOR.
- Follow-on action for the next Ministerial Meeting





Day 1: Policy and Technical Group Meetings

Day 2: Stakeholder's Dialogue and Outreach Forum.

Day 3: Ministerial Forum and Statement.

Projects exhibition for full duration of Ministerial and related events.





- 1. The Strategic Role of Fossil Fuels and CCUS in a Sustainable Energy Future
- 2. The Business Case for CCUS
 - Global CCS Institute presentation on opportunities for 4-5 additional largescale CCUS projects in developed countries
 - ADB presentation on opportunities for at least one large-scale CCUS project in a developing country
- CSLF Role in Accelerating CCUS Deployment and Respond to Global Challenges





- What makes some projects succeed and others fail
- Creative new ways to finance demonstration projects
- Possible initiative to do a CCUS project in a CSLF developing country
- CSLF project recognition as a vehicle for collaboration/information sharing.
- Information to convey what needs to be done.
- Other...





- Participants: Ministers and staffs, Intl. Organization Heads, Observers
- Global personalities to create impact
- Ministerial will have a Chair and two Co-chairs
- Full-day Stakeholders Dialogue
 - Will examine public/private partnerships
 - Other themes to be determined
 - Involve non-member participants
 - Results reported to Ministerial Forum





- Take advantage of the Texas EOR industry to highlight CCUS.
- Emphasize utilization includes more than just EOR—chemicals, for example.
- Focus on <u>all</u> aspects of CCUS including capture, storage, EOR, and economic and energy security benefits.
- Emphasize the importance of CCS.

All messages need to be carefully crafted and negotiated

Next Steps



This meeting:

- 1. Discuss and agree on Ministerial concept
- 2. Form Steering Committee

Ongoing starting now:

- 3. Concept Papers
- 4. Plan Ministerial details