# Challenges and opportunities to 2050

Closing the reciniology sups



**Establishing the Taskforce June 2012** 

Taskforce Leader
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CSLF - Closing the Technology Gaps

### Closing the technology gaps- taskforce

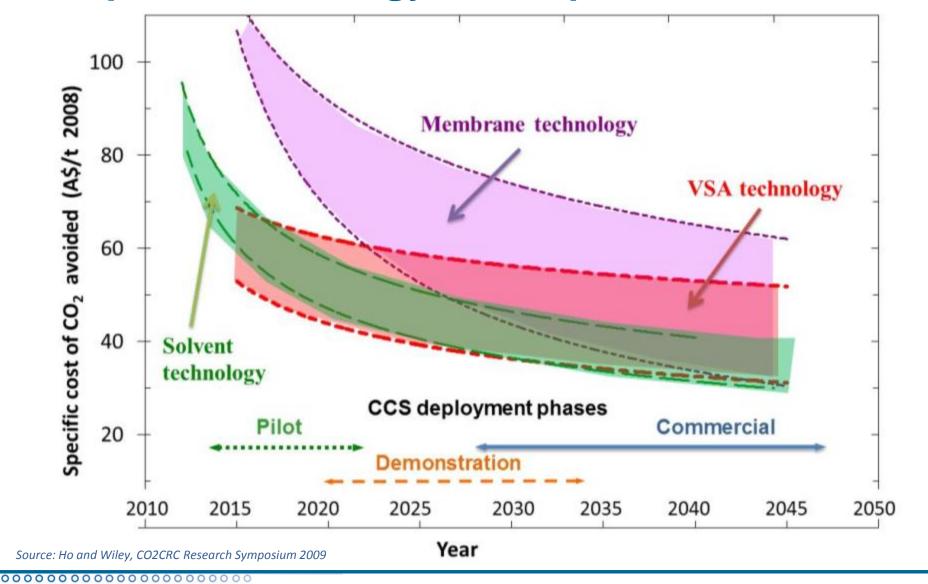
### - CSLF Action plan 2011 -2016

- The TG will identify and monitor key CCS technology gaps and related issues and recommend any R&D and demonstration activities that address these gaps and issues.
- Identification of all key technology gaps/issues and determination of the effectiveness of ongoing CCS RD&D for addressing these gaps

### **Objectives of the Taskforce**

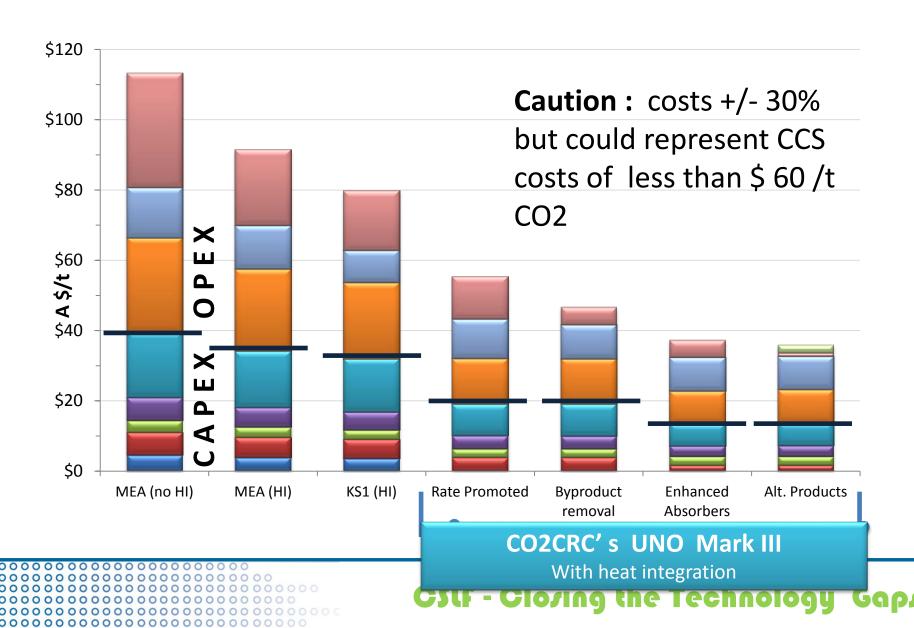
- Assess status of technology gaps and opportunities
- Potential going forward to get to 2050 what will make a difference
  - Gaps the top 10 gaps that can make the biggest difference
  - Opportunities top 10
  - Challenges for each of the above
- Closing the gaps ( & capturing the opportunities)
  - Probability and timing
  - Cost , how much will it cost to capture the opportunity
  - Who will do it? who are the main players (companies / countries)
  - Collaboration recommendations to G8/G20 on how to improve and get better value for the global expenditure
- Feed into a Technical roadmap, scenarios to 2050

# Capture technology development



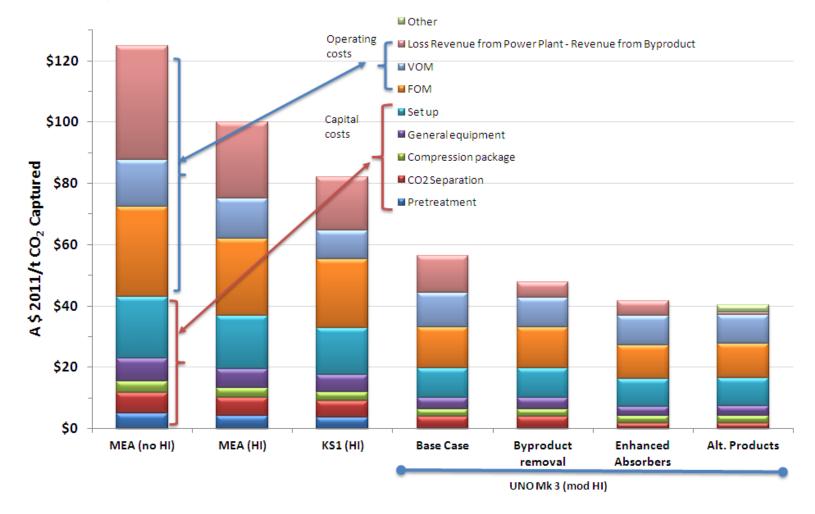
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### 70% reduction in capture cost looks possible



### Large Scale Engineering Development of UNO Mk 3

#### **Preliminary Cost Results**



#### **Define Technology AREAS**

- build on the gaps taskforce work already completed
- what are the AREAS of technology
- what are the gaps and opportunities in each area

#### Capture

#### Storage

#### **Transport**

#### Env. MMV

- Solvents
- Adsorbents
- Membranes
- Cryogenics
- Other capture
- Utilisation
- Other

- Finding storage & Characterising
- Managing storage
- Sub surface MMV
- Failures and Mitigation
- Other

- pipeline design and structure
- StorageEconomics
- Network economics
- Economics

- Marine MMV
- Induced Seismic
- Atmospheric
- Community
- Near surface pressure effects
- Education

# Approach to producing document

- Volunteers 1-2 people in each area of technology
  - Capture technologies
  - Transport
  - Storage
  - Environmental monitoring
  - technology and skills.
- Prepare for international CCS technical roadmap to be established looking out to 2050
- Note links to other task forces
- Recommendations on international collaboration on technology development

### **Time lines**

#### Outline structure to be presented in Perth - November 2012

- Prepare AREAS
- Draft gaps in each area list and rank
- Template for assessment and rank

#### **Draft paper - March 2013**

Top 10 gaps defined and recommendations on how to close

#### Links to road Map - mid 2012???

- How to link to Road Map
- First final report mid 2012

## CCS Technology pathways to 2050

- Countries have signed up to 2050 objectives
- The role that CCS plays in meeting those targets will depend on technology
- Develop 2-3 scenarios
  - How much is spent
  - How much international collaboration
  - How quickly we get a price on Carbon or policy support
  - Different technology pathways