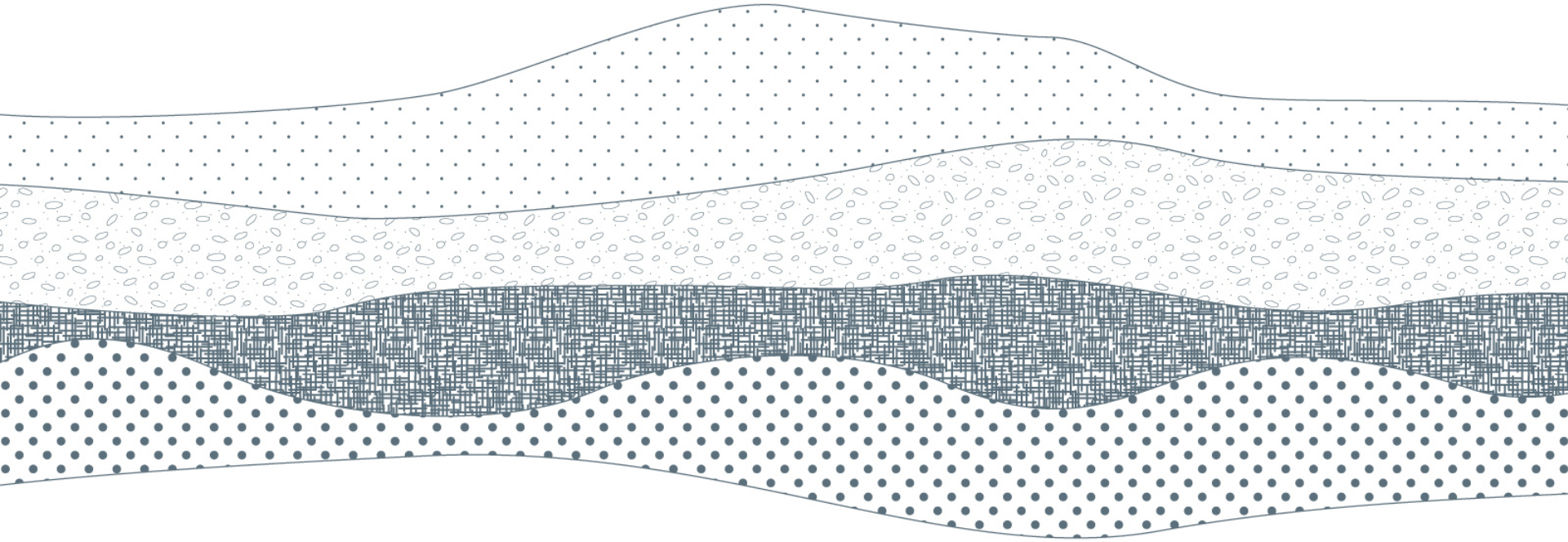




GLOBAL  
**CCS**  
INSTITUTE



# THE STATUS OF CCS

Brad Page, CEO

CSLF Ministerial Conference

22 September, 2011

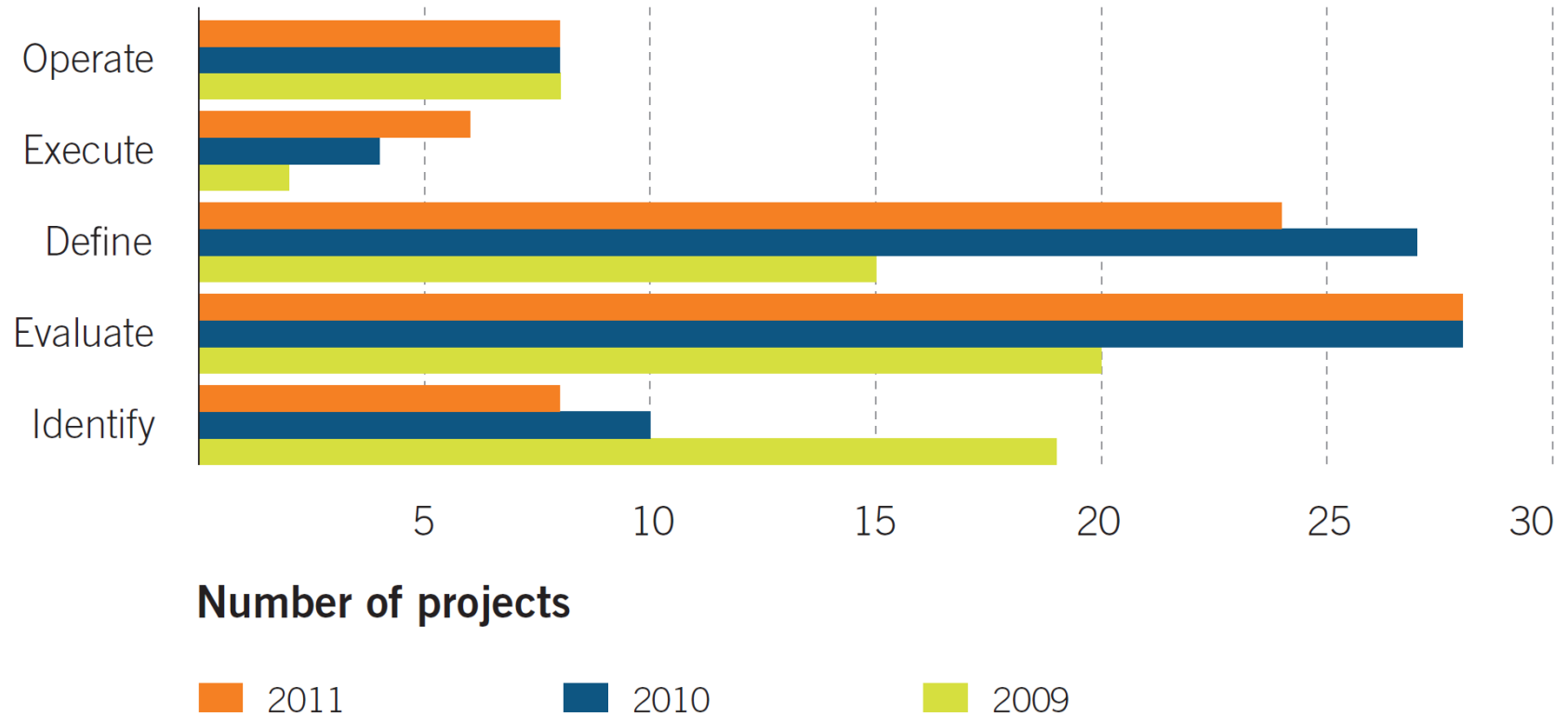
[WWW.GLOBALCCSINSTITUTE.COM](http://WWW.GLOBALCCSINSTITUTE.COM)

# MISSION

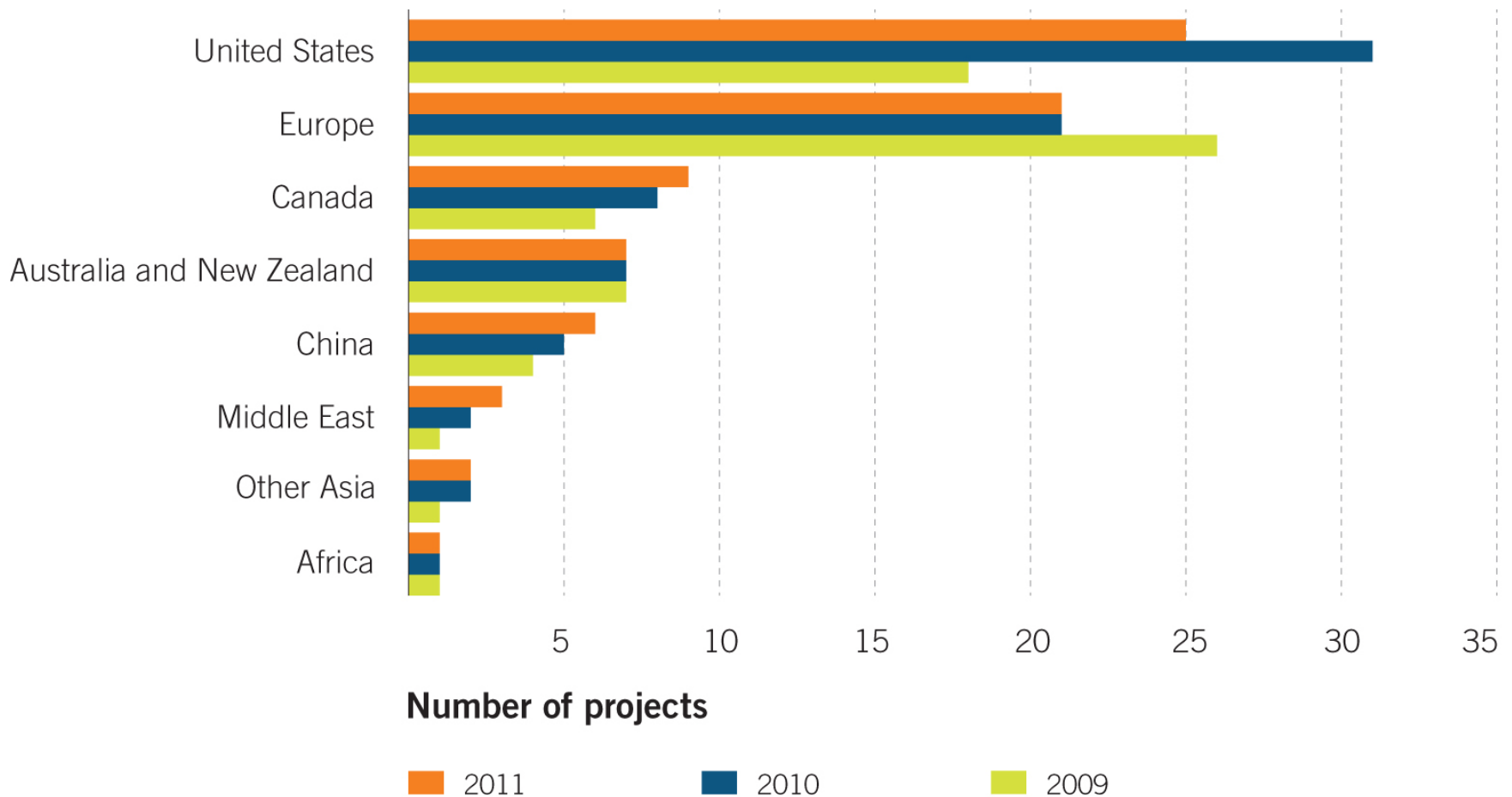
The mission of the Global CCS Institute is:

- to be a centre of excellence for CCS knowledge;
- to accelerate the development and deployment of CCS globally; and
- to help ensure that CCS has a significant role in reducing the world's greenhouse gas emissions.

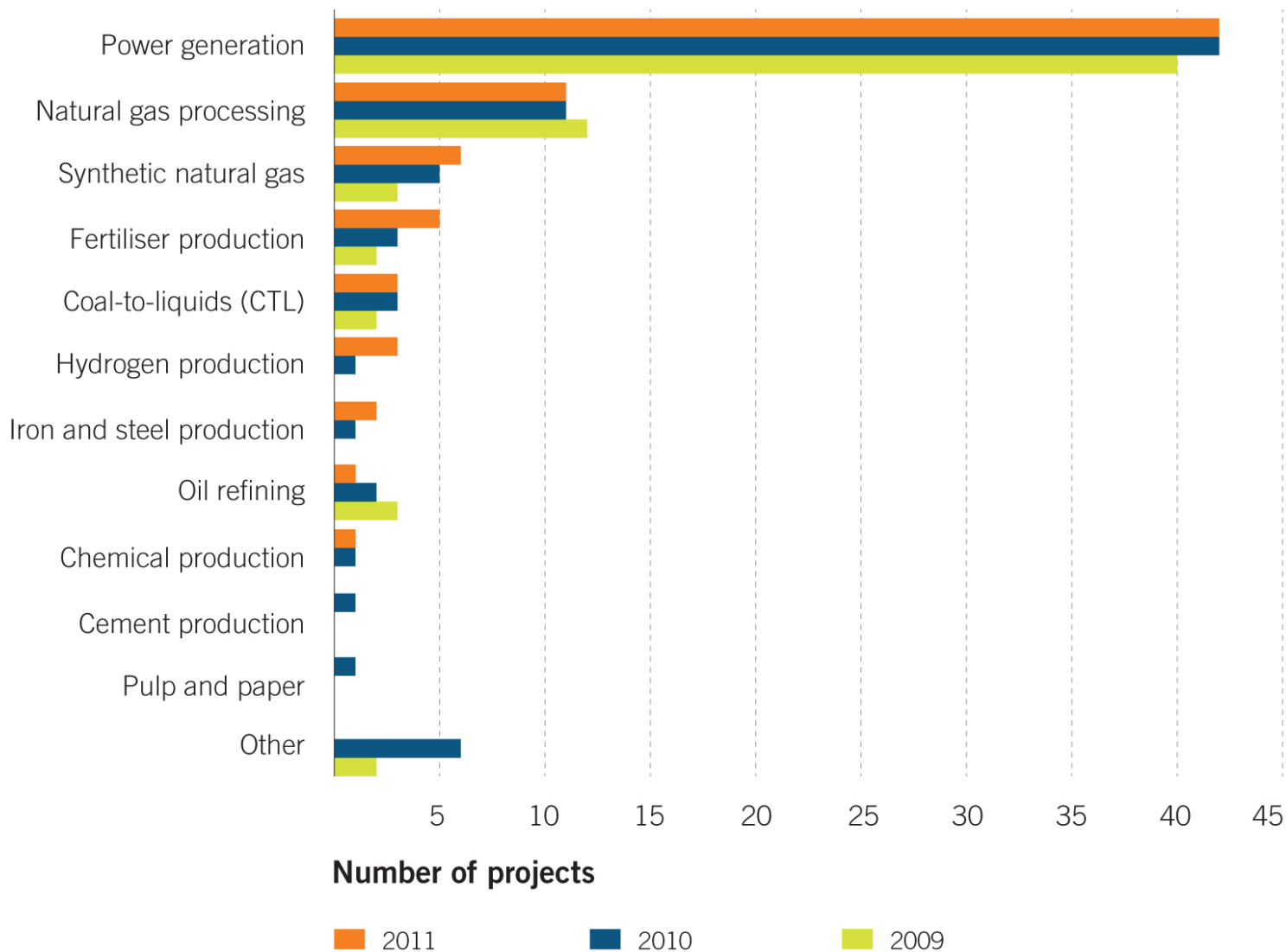
# MEASURED PROGRESS OF LARGE-SCALE INTEGRATED PROJECTS SINCE 2009



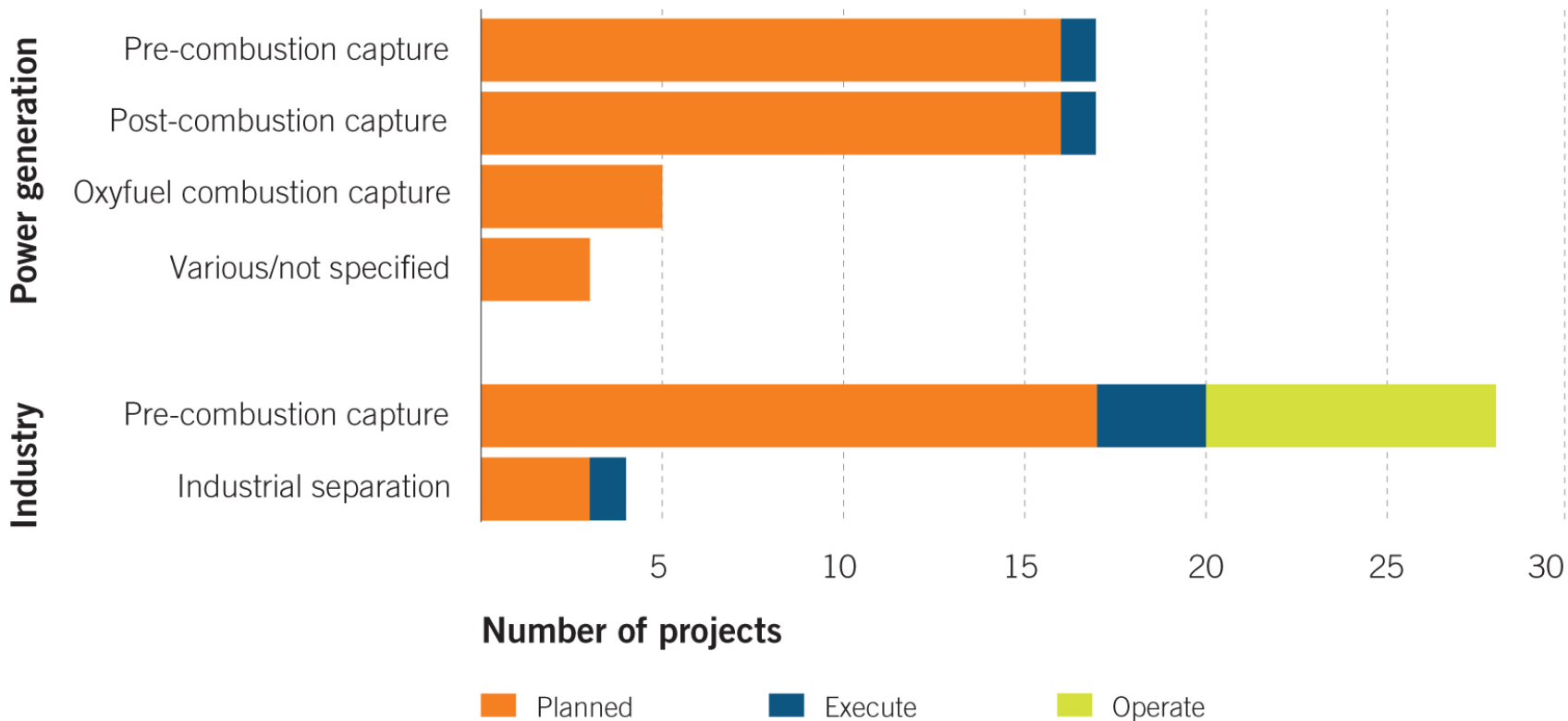
# PROJECT NUMBERS CONCENTRATED IN THE UNITED STATES AND EUROPE



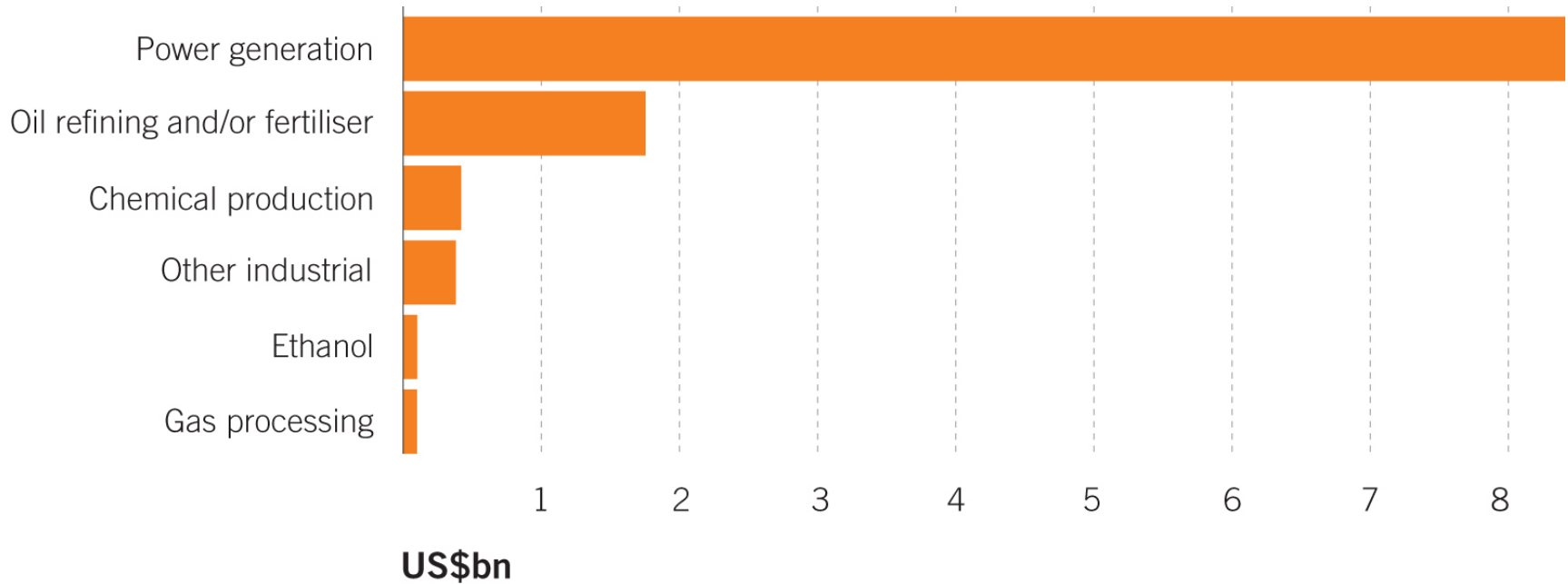
# CONCENTRATION ON POWER GENERATION



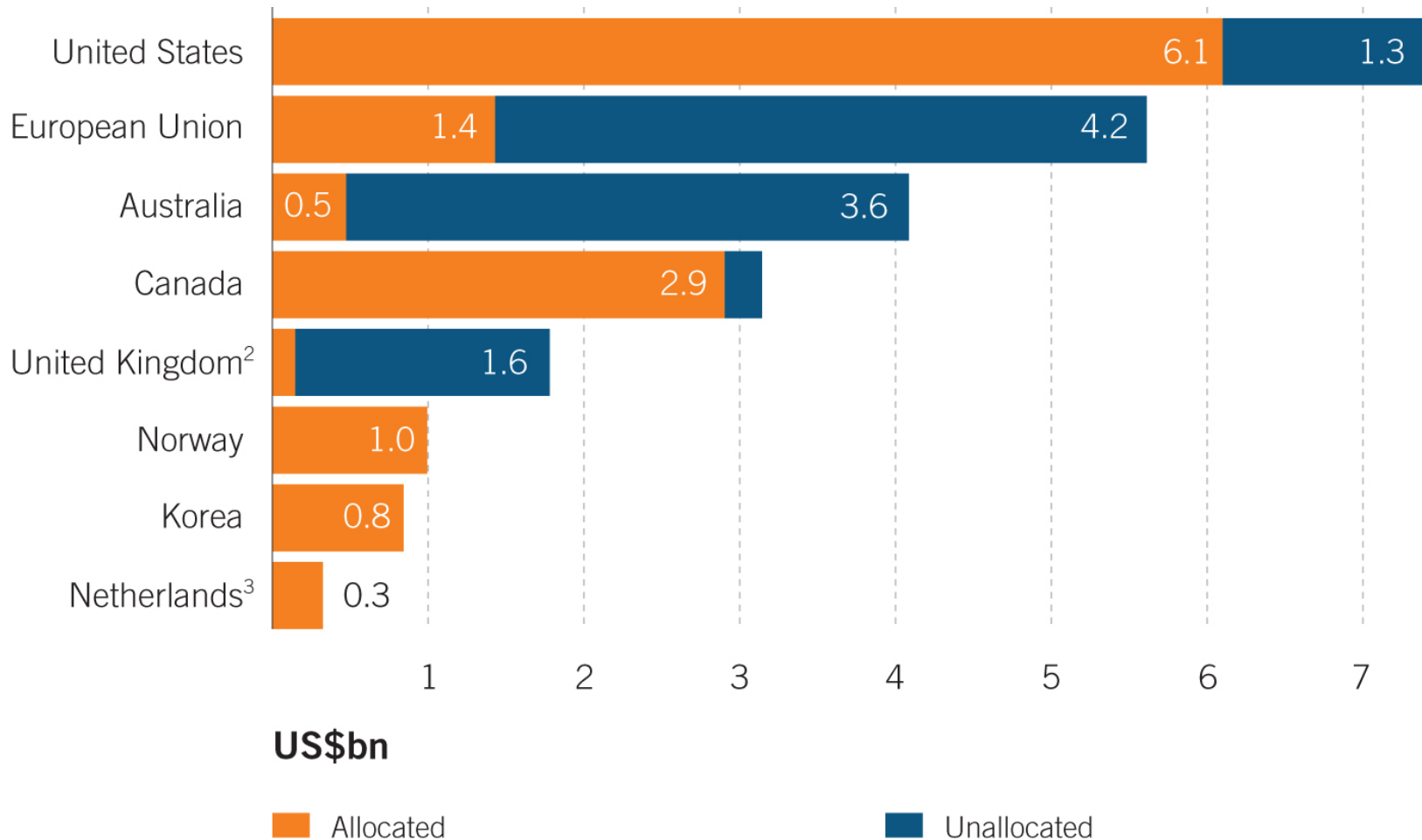
# PROJECTS ARE SPREAD ACROSS TECHNOLOGIES



# ALLOCATED GOVERNMENT FUNDING IS MOSTLY TO POWER

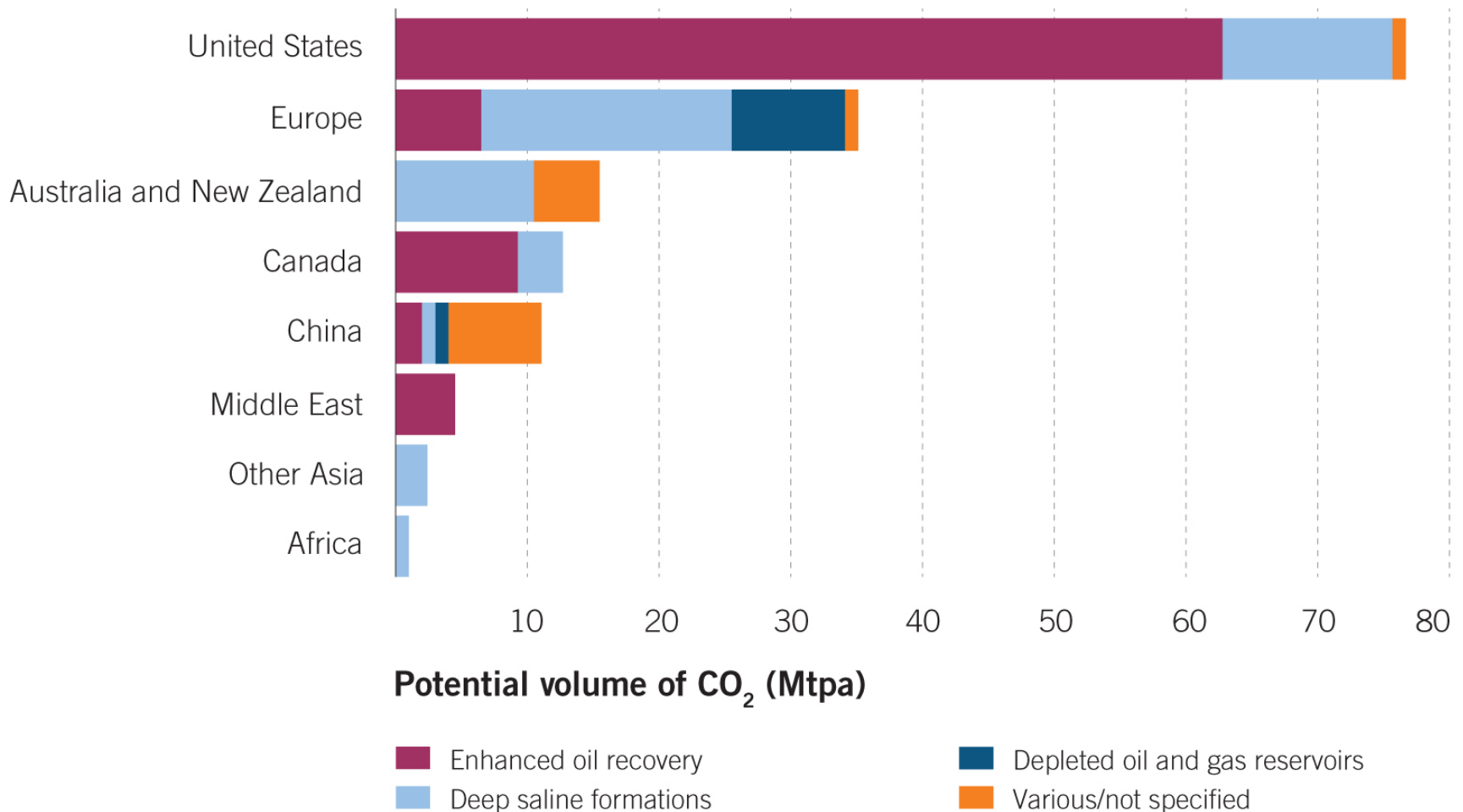


# THERE IS FUNDING THAT IS STILL TO BE ALLOCATED





# REGIONAL BIAS TOWARDS STORAGE SELECTION



# KEY MESSAGES

- Early mover projects are found in industrial applications and with EOR for storage.
- Two power projects are now under construction with aid of government funding and EOR revenue.
- A number of power projects are on the verge of FID but making the business case is proving difficult and time consuming.
- Greater collaboration and transparency between government and industry is needed.
- Storage assessments in deep saline formations can have long lead times – need to start now.

# UPCOMING RELEASE

- The *Global Status of CCS: 2011* Report.
- To be released on 4 October 2011.





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