

CSLF Technology Road Map Update

CSLF Technical Group Project Interaction and Review Team

Washington, USA 16th November 2008

Nick Otter
United Kingdom



Actions following Cape Town PIRT Meeting 14th April 2008

- ➤ Input from EC via INCACO2 team (led by France) on gaps and technology updates relevant to CO₂ capture : May 2008
- ➤ Completion of INCACO2 contract and hence no further resource from EC : May 2008
- ➤ Special PIRT meeting hosted by GeoScience Australia in Canberra to address TRM drafting attended by representatives from Australia, UK and USA: 23-25th September 2008



Action Plan from Canberra Meeting on 23-25th September 2008

- ➤ Discussion of Timeline for Completion of Update
 - to be completely finished in time for 2009 Ministerial meeting on 16-18th November 2009 as it will be a key deliverable for the meeting
 - review of progress will take place at PIRT meeting set for Washington PIRT meeting on 16th November 2008
 - a `robust` draft will be required for PIRT meetings planned for February and April 2009
 - subsequent review/agreement by Technical Group at an anticipated meeting in April 2009
 - submission to Policy Group for review and endorsement in May 2009



Alignment of TRM Update with CSLF Strategic Plan Development

- ➤ Consistency with IEA/CSLF/G8 Recommendations finalised at Calgary Workshop in November 2007
 - currently recommendations are being reviewed as to which ones should be undertaken by CSLF
 - importance of integrated large scale demonstration to be reflected in TRM update as a critical step to deployment of CCS
 - identification of areas to be addressed by new or extension of existing CSLF Projects



5

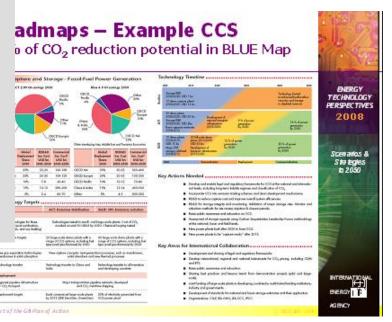
| Integration | Initiate large-scale and commercial demonstration projects Identify capture-compatible features for industrial-scale projects | Establish operational experience and lessons learned with CCS Integrate demonstrations of next generation technologies | Commercial Readiness Achieved | |
|-------------|---|---|---|--|
| | | | | |
| Capture | Develop scalable low-cost technologies | | Technology Commercially Available | |
| | | | | |
| Transport | Determine allowable CO2 impurities Establish models to optimize transport network between sources and sinks | Technical standards established for trans-boundary CO ₂ transport Regional networks established for multiple source CO ₂ transport | Infrastructure Capability Established | |
| | | | | |
| Storage | Reservoir selection criteria developed Storage capacity methodologies established Risk assessment methodologies established Large-scale field tests initiated Best practices guidelines established | Reliable worldwide storage atlas available Large-scale field tests completed Commercialize MMV technologies | Commercial Operation Underway | |
| Ne | ow 20 | 13 20 | 20 | |

Technology Route Map: Consistency with other TRM Actions



Alignment of CSLF TRM Update with IEA CCS TRM and demonstration actions: 1

- ➤ IEA CCS Route Map activity
 - part of response to G8 Action Plan
 - input to G8 meeting in Rome in June 2008
 - initial workshop held in Paris 6-7th November 2008
 - follow up workshop to be held on 2-3rd February 2009
 - draft to be completed May 2009

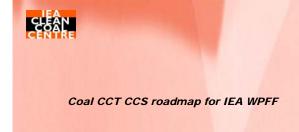


Technology Route Map: Consistency with other TRM Actions



Alignment of CSLF TRM Update with IEA CCS TRM and demonstration actions: 2

- ➤ IEA WPFF/IEA CCC CCT Route Map
 - started September 2008
 - focus on CCT but will address CCS
 - draft to be completed May 2009



Colin Henderson
IEA Clean Coal Centre

Technical Roadmap Workshop 6 - 7 November 2008 rnational Energy Agency, Paris

www.iea-coal.org.uk

Coal CCT CC

Coal CCT CCS roadmap for IEA WPFF

- Includes non-technical issues that are important constraining factors on time to implementation:
 - Development of regulation particularly with respect to transmission and storage
 - Finance, including the role of CO₂ trading schemes
 - Public awareness/acceptance
- Review of China, India and South Africa will identify how the technologies and the non-technical issues differ from the OECD situation and suggest capacity building, to bring the situation in the developing countries close to that in OECD area

CSLF TRM Update OTTER Wash

7

© IEA Clean Coal Centre

www.iea-coal.org.uk

Technology Route Map:Consistency with other TRM Actions



Alignment of CSLF TRM Update with IEA CCS TRM and demonstration actions - 3

- > vital to ensure consistency of message
- complementary nature of documents
- > same time frame to establish Route Maps
- ➤ lead up to COPMOP in Copenhagen in 2009
- ➤ agreement in principle to liaise and share information established at IEA CCS Workshop in Paris on 6-7th November 2008
- ➤ liaison meeting set next IEA CCS Workshop on 2-3rd February 2009, informal interaction/exchange in December 2008

Technology Route Map:Outcome of Canberra Meeting - 1



Structure of TRM Update

- Using same basic structure as existing TRM
 - ➤ Module 0 : Introduction, Positioning and Rationale
 - ➤ Module 1 : Current Status of Technology
 - ➤ Module 2 : Ongoing Activities in CCS
 - ➤ Module 3 : Gap Identification
 - ➤ Module 4 : Roadmap and role of CSLF

Technology Route Map: Actions to complete - 1



Status of Modules

- ➤ Module 0 : Introduction, Positioning and Rationale
 - virtually complete : UK to complete
- ➤ Module 1 : Current Status of Technology
 - approximately 70% done
 - update on CO₂ storage (IPCC report) : review Australia draft
 - update on power station performance (McKinsey CCS Report of September 2008 and subsequent EU ZEP work due for release in November 2008): UK+ to do
- Module 2 : Ongoing Activities in CCS
 - major rewrite needed, 95% still to do including `then-and-now` maps
 - requires input from PIRT/TG members to complete

Technology Route Map: Actions to complete - 2



Status of Modules

- ➤ Module 3 : Gap Identification
 - ~80% complete in content but needs tidying up
 - using input from EU on capture : UK+ to do
 - using input from Australia on storage : review draft
- ➤ Module 4 : Roadmap and role of CSLF
 - tidy up action needed together with identification of specific CSLF actions (consistency with Strategic Plan needed): UK to do

Technology Route Map:

Actions to complete - 3



Actions and Immediate Timeline Issues

- > TRM Version to be issued 5th December 2008
 - PIRT core members for comment
 - Floating Group members for comment
 - □ CSLF project contacts
 - □ CSLF stakeholders
 - response by 9th January 2009
- > Technical Group Input
 - Members not part of PIRT
 - Module 2/`on going CCS actions` input
 - update on country actions
 - in addition to IEA CCS Report of November 2008
 - Need explicit contact point
 - Need response by 19th December 2008

Technology Route Map: Actions to complete - 4



Actions and Immediate Timeline Issues

- > PIRT TRM Review Meeting
 - 4-5th February 2009 in Paris
- > Technical Group Review
 - Next meeting of Technical Group in April 2009?



CSLF Technology Road Map Update

CSLF Technical Group Project Interaction and Review Team

END

Washington, USA 16th November 2008

Nick Otter

United Kingdom