

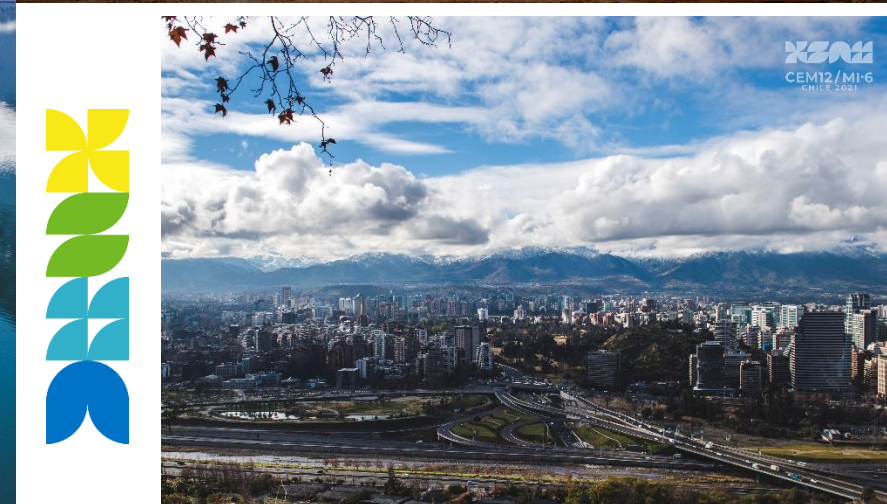


Clean Energy Ministerial CCUS Initiative Update

CSLF Technical Group meeting | 28 April 2021

12th Clean Energy Ministerial Meeting

31 May to 4 June 2021



12th Clean Energy Ministerial Meeting

CCUS content

1



“CCUS Basics”

- Current status of CCUS technologies and projects for generalist clean energy audience
- 20-30 minutes
- Pre-recorded briefings (10 minutes), followed by a live panel (20 minutes)

2



“Ministerial fire-side chat”

- Pre-recorded dialogue with 3-4 CEM ministers, to discuss leading CCUS policy developments and ambitions going forward
- 30-40 minutes
- Moderated by CCUS Initiative Leads

3



“Testimonies”

- Three brief testimonies from senior executives of leading financial institutions and industry, on the role of CCUS in their clean energy investment portfolio and key recommendations for policy-makers
- 15 minutes

4



Written inputs

- 1) CSLF Technology Roadmap update
- 2) TRM briefing for policy-makers
- 3) CCUS Initiative presentation & progress report
- 4) Initiative video clip (tbc)

Recent activity

1. INDUSTRY AND FINANCE COLLABORATION

- CEM CCUS – OGCI – Finance sector convention 27 January
 - 70+ representatives from governments, industry and banks
 - Investment opportunities in Canada and Europe
- Finance-sector collaboration
 - Continue active dialogue in “Finance Sector Lead Group for CCUS” → now ~25 banks
 - Meetings and 15 April webinar on “CCUS and ESG”

2. EVENTS

- 17 November: Asia CCUS Network / ERIA event
- 2 December: CCUS2020 conference
- 9 December: SPE South-East Asia carbon management conference
- 27 January: CEM CCUS – OGCI – Finance sector convention
- 13 April: South Africa focus meeting

3. WEBINARS

- 7 December: CCUS in the Netherlands (280 attendees / 550 registrations)
- 21 January: CCUS for the Cement Sector (390 / 740)
- 25 February: CCUS in the EU Green Deal (300 / 570)
- 15 April: CCUS & ESG (310 / 810)

Upcoming

- Global CO₂ Storage Capacity Assessment
 - Reliable, comparable estimates of available subsurface CO₂ storage capacities are critically important for both policy-makers and industry
 - Proposal by USGS to work on a two-phase project:
 1. Scoping and data assessment
 2. Global CO₂ storage assessment
 - Analysis undertaken by geological survey organisations and experts; CEM CCUS Initiative will facilitate, promote and spearhead the project
- CEM CCUS – OGCI – Finance sector convention II: Asia
 - Similar approach to first convention; collaboration with ADB
 - Tentatively around Asia Clean Energy Forum 2021
- Upcoming events
 - 3 June: “Carbon Pricing Conference”
 - 17 June: CCUS side-event at Asia Clean Energy Forum, with ADB
 - 28-30 September: SPE symposium on CCUS
→ Members may be contacted as panelists
 - ...
- Webinars
 - 16 June: Biomass Carbon Removals with Japan
 - Various other: Gulf Region, North Sea Region, Asia CCUS Network, Canada, etc.

Thank you!



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