

CSLF PIRT Meeting

Report by the CSLF Secretariat

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Cape Town, South Africa April 13, 2008

Overview of Secretariat Activities



- Stakeholder/Project Sponsor Survey
- > SPIR Update
- Proposed Changes to the CSLF Project Submission Form
- CSLF Strategic Plan/Action Plan Status of Implementation
- Summary of Previous Year's Workshops

CSLF Project Recognition Survey



Questions to stakeholders:

- 1. Has your organization ever considered submitting a project to the CSLF for recognition?
- 2. What can the CSLF do to encourage project sponsors to apply for CSLF recognition?
- 3. What are the reasons for not seeking CSLF recognition?
- 4. Is your organization presently a sponsor of any of the 19 CSLF-recognized projects?

Questions to sponsors:

- 1. What do you see as the value of CSLF recognition to a project sponsor?
- 2. What can be done to make CSLF recognition more attractive for project sponsors?

CSLF Project Recognition Survey – Stakeholders



- 1. Has your organization ever considered submitting a project to the CSLF for recognition?
- > Yes (7)
- > Intend to, after funding decisions are made (2)
- > No (2)

CSLF Project Recognition Survey – Stakeholders



- 2. What can the CSLF do to encourage project sponsors to apply for CSLF recognition?
- More could be done to promote endorsed projects, to disseminate information on their progress and to facilitate collaboration between project participants
- Clarify and communicate the benefits of CSLF recognition
- Use the CSLF R&D projects to coordinate the development of policy and regulatory frameworks
- ➤ Widen areas of interest, and not restrict to "conventional" CO₂ capture & storage
- > Seek out projects and solicit applications

CSLF Project Recognition Survey – Stakeholders



- 3. What are the reasons for <u>not</u> seeking CSLF recognition?
- Benefits of doing so are not made clear
- Administrative burden outweighs apparent benefits
- Awaiting funding decisions/financial support
- For R&D projects there is currently little apparent pay-off in terms of project promotion and collaboration
- Lack of awareness of CSLF

CSLF Project Recognition Survey – Stakeholders



- 4. Is your organization presently a sponsor of any of the 19 CSLF-recognized projects?
- > Yes (7)
- > No (4)

CSLF Project Recognition Survey – Project Sponsors



- 1. What do you see as the value of CSLF recognition to a project sponsor?
- opportunity for to seek partnerships and collaborations
- > distinguishes projects from rest of the pack
- > "Prestige."
- Access to US DOE co-funding, or other potential funding

CSLF Project Recognition Survey – Project Sponsors



2. What can be done to make CSLF recognition more attractive for project sponsors?

- Pay for travel to present results at CSLF meetings
- Invite the project sponsors to present the progress, opportunities and technology advancement of a project to the CSLF audience
- Show clearly that the outputs from the research projects are used for policy development
- Increase the profile of projects and encourage CSLF members to work cooperatively rather than developing competing projects.
- Multi-lateral agreements among member countries that facilitate the project collaborations under those agreements.
- Seed funding for initiating collaborative projects through CSLF recognition
- There needs to be some way of CSLF demonstrating its value through national members or by providing better access to endorsed projects.

Quarterly Reports (SPIRs)



| Project | July '07 | Oct. '07 | Jan. '08 | Mar. '08 |
|---|-------------|-------------|-------------|-------------|
| Alberta Enhanced Coal-Bed Methane Recovery Project | X | Х | Х | X |
| CANMET Energy Technology Centre (CETC) R&D Oxyfuel Combustion for CO ₂ Capture | | | X | |
| CASTOR | Х | Х | | X |
| China Coalbed Methane Technology/CO ₂ Sequestration Project | X | X | | |
| CO ₂ Capture Project | X | X | X | X |
| CO2CRC Otway Project | | Х | Х | X |
| CO ₂ Geonet | Х | Х | | X |
| CO ₂ Separation from Pressurized Gas Stream | Х | Х | Х | |

Quarterly Reports (SPIRs)



| Project | July '07 | Oct. '07 | Jan. '08 | Mar. '08 |
|---|-------------|-------------|-------------|-------------|
| CO ₂ SINK | X | X | | Х |
| CO2STORE | X | X | | |
| ENCAP | X | X | | Х |
| Feasibility Study of Geologic Sequestration of CO2 in Basalt Formations of (Deccan Trap) in India | | | | |
| Frio Project | X | Х | Х | Х |
| Geologic CO ₂ Storage Assurance at In Salah, Algeria | | | | Х |
| IEA GHG Weyburn-Midale CO ₂ Monitoring and Storage Project | Х | Х | | Х |

Quarterly Reports (SPIRs)



| Project | July '07 | Oct. '07 | Jan. '08 | Mar. '08 |
|--|-------------|-------------|-------------|-------------|
| ITC CO ₂ Capture with Chemical Solvents | X | X | | X |
| Regional Carbon Sequestration Partnerships | Х | Х | Х | Х |
| Regional Opportunities for CO ₂ Capture and Storage in China | | | Х | Х |
| Zama Acid Gas EOR, CO ₂ Sequestration, and Monitoring Project | X | X | X | Х |



Suggested Modifications to CSLF Terms of Reference and Procedures

Existing Language

- e a f b e n sequestration leadership forum
- 4.2. <u>Project Recognition</u>. All collaborative projects will be recognized following a decision by the Policy Group. The Technical Group shall recommend technical projects to the Policy Group.
- 4.3. <u>Project Agreements</u>. Upon recognition, the parties to the recognized project should sign a Project Agreement based on minimum requirements to be set by the Policy Group.

The Secretariat shall have the responsibility of maintaining information on recognized collaborative projects and a synopsis including information on key contacts in the projects. The projects will be listed on the CSLF web site.

4.4. The Project Recognition Process. Proposals may be submitted by the representative of any Member to the Technical Group for projects in its area of responsibility as designated by Article 1.2 of these Terms of Reference. The proposals will contain the information required by the agreed Project Recommendation Guidelines and templates.

Suggested Change

4.2. <u>Project Recognition</u>. All projects proposed for recognition by the CSLF shall be evaluated via a CSLF Project Submission Form. The CSLF Project Submission Form shall request from project sponsors the type and quantity of information that will allow the project to be adequately evaluated by the CSLF.

A proposal for project recognition can be submitted by any CSLF delegate to the Technical Group and must contain a completed CSLF Project Submission Form. In order to formalize and document the relationship with the CSLF, the representatives of the project sponsors and the delegates of Members nominating a project must sign the CSLF Project Submission Form specifying that relationship before the project can be considered.

The Technical Group shall evaluate all projects proposed for recognition. Projects that meet all evaluation criteria shall be recommended to the Policy Group. A project becomes recognized by the CSLF following approval by the Policy Group.

4.3. <u>Information Availability from Recognized Projects</u>. Non-proprietary information from CSLF-recognized projects, including key project contacts, shall be made available to the CSLF by project sponsors. The Secretariat shall have the responsibility of maintaining this information on the CSLF Web site.



Proposed Revisions to Project Submission Form



Existing Language:

| PROJECT TECHNOLOGIES: |
|---|
| Please check all that apply. |
| CO2 Capture |
| CO2 Transport |
| CO2 Storage with Enhanced Oil Recovery |
| CO2 Storage with Enhanced Coal Bed Methane Recovery |
| CO2 Storage with Enhanced Natural Gas Recovery |
| CO2 Storage with No Secondary Recovery |
| CO2 Measurement, Monitoring, and Verification of Storage (MMV) |
| Identification of potential CO2 storage sites |
| Identification of target CO2 sources |
| Economic and/or Environmental Evaluation and/or Risk Assessment |
| Other (please describe): |

Proposed Revisions to Project Submission Form



Proposed Expansion:

| PROJECT COMPONENTS: |
|--|
| Please check all that apply. |
| Pre-combustion CO ₂ Capture |
| Post-combustion CO ₂ Capture |
| CO ₂ Capture using Amine-based Solvents |
| CO ₂ Capture using Chilled Ammonia |
| CO ₂ Capture by Other Means (please describe): |
| CO ₂ Transport |
| CO ₂ Storage with Enhanced Oil Recovery |
| CO ₂ Storage with Enhanced Coal Bed Methane Recovery |
| CO ₂ Storage with Enhanced Natural Gas Recovery |
| CO ₂ Storage with No Secondary Recovery |
| CO ₂ Measurement, Monitoring, and Verification of Storage (MMV) |
| Identification of Potential CO ₂ Storage Sites |
| Identification of Target CO ₂ Sources |
| Economic Evaluation |
| Environmental Evaluation |
| Risk Assessment |
| Other (please describe): |



Strategy 1: CCS Technology Development and Deployment – Technical Group

Research and Development

| Key Outputs as Stated in the Strategic Plan | Current Progress |
|---|---|
| Key definitions for CCS identified and disseminated (2007). | Not done. |
| Technology roadmap developed for each of the identified technical work areas, including links between them and member country roadmaps (2006-09). | An update of the roadmap is in progress. |
| Identification of key obstacles to achieve improved technological capability (2006-07). | Revised gaps analysis provides this identification. |



Collaborative Projects

| Key Outputs as Stated in the Strategic Plan | Progress to Date |
|--|---|
| Collaborative research, development, and demonstration (RD&D) projects that reflect members' priorities. (2006 and continuing) | The project recognition process implements this. |
| Guidelines for collaborations and reporting of results. (2006) | New guidelines were proposed by PIRT an accepted by Technical Group at Technical Group London meeting in November 2006. |
| 3. Collaborative RD&D projects reviewed annually. (2006 and continuing) | Ongoing activity of PIRT. |
| 4. Each country to provide information on its short term opportunities for international collaboration and coordination identified (e.g. EOR or removal of CO2 from natural gas) (2006-07) | A limited number of projects were identified. |
| 5. Each country to provide information on its full scale demonstration project opportunities for international collaboration and coordination. | Not done. |
| 6. Recommendations for risk assessment standards and procedures. | The Task Force on Risk Assessment is developing these standard and procedures. |



Strategy 1: CCS Technology Development and Deployment – Technical Group (Continued)

Technical Support for Policy Development

| Key Outputs as Stated in the Strategic Plan | Progress to Date |
|--|---|
| Key definitions for CCS identified and disseminated (2006-07) | Not done. |
| Recommendations for standard methodologies to establish baselines against which CCS projects can be assessed. (2006-07) | New project submission form was approved at Paris meeting (April 2007) which standardized the information requested of project sponsors. |
| Recommendations for guidelines for monitoring, measurement and verification systems taking into account the work of other international organisations. (2006-07) | Task Force submitted final report at Technical Group London meeting in November 2006 and it was approved. |
| Capacity estimation methodologies developed. (2007- 2009) | Task Force has completed its Phase III report, which includes coordination of methodologies with other national and international groups. |



Strategy 1: CCS Technology Development and Deployment – Technical Group (Continued)

Technical Support for Policy Development

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CSLF Events Timeline equestration leadership forum March **April** 2007 2008 Oslo Al Khobar Delhi **Paris** Calgary **Pittsburgh** Cape **Porto** Town Alegre 24

CSLF Annual MeetingParis, France, March 25–28, 2007

Overview of CSLF Progress

Panel: Stakeholder Perspectives

Elena Nekhaev, World Energy Council
(moderator)

Mike Smith, Southern States Energy Board
Cassandra McCarthy, Australian Coal Institute

Milton Catelin, World Coal Institute







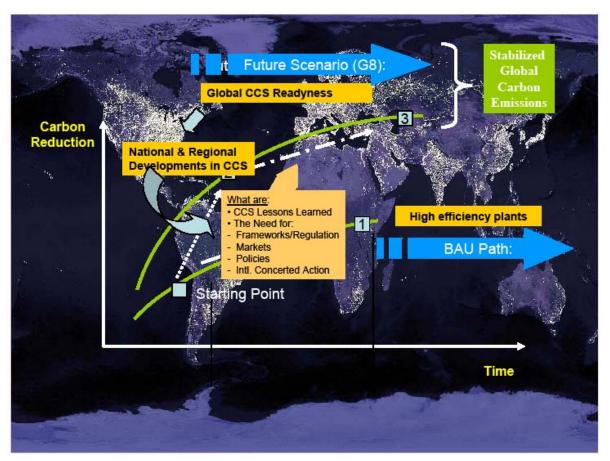
1st Capacity Building Workshop Pittsburgh, PA May 7–11, 2007





2nd IEA-CSLF Workshop on Near-Term Opportunities for CCS Oslo, Norway, June 21–22, 2007





Financial Issues Task Force Delhi, India, October 11–12, 2007





2nd Capacity Building Workshop Porto Alegre, Brazil, October 18–19, 2007









3rd IEA-CSLF Workshop on Near Term **Opportunities for Carbon Capture and** Storage Calgary, Alberta, November 27-28, 2007





CSLF Technical Group Meeting Al Khobar, Saudi Arabia, January 27–29, 2008







CSLF Annual Meeting Cape Town, South Africa April 13–17, 2008



